

BASL Daily Market Commentary

Tuesday, November 1, 2022

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

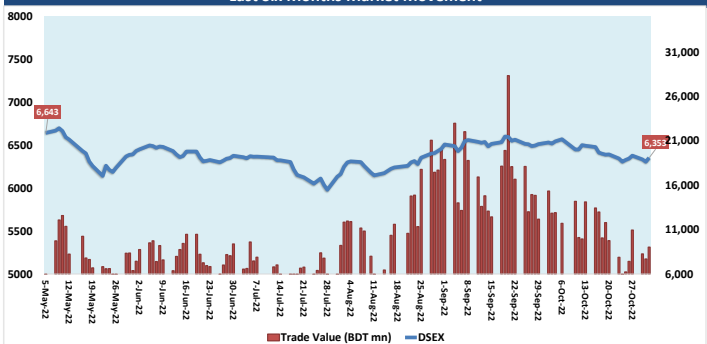
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market Snippet

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 45.6 points or 0.7% and closed at 6352.9 points today. The blue-chip index DS30 has closed in green by 9.1 or 0.4% to 2235.8 and the shariah based index DSES also advanced by 12.3 or 0.9% to 1389.7 respectively. Turnover stood at BDT million 9,028 (USD 89.8 million), about 17.36% higher than that of the previous trading session's value. Paper & Printing (+8.6%), IT (+6.0%) and Jute (+5.6%) were the top three gaining sectors whereas Bank (-0.1%) and Mutual Funds (-0.0%) were the top three losing sectors today. IT Sector generated lead turnover position of 18.7% in the whole market. GENEXIL, NAVANAPHAR and ORIONPHARM were the most three active stocks in the market. AAMRATECH, ISNLTD and NAVANAPHAR were the today's top three gainers while SINOBANGLA, HWAWELTTEX and NCCBLMF1 were the top three losers today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	6352.9	6307.3	45.6	0.7%	16.8%
DS30	2235.8	2226.7	9.1	0.4%	13.4%
DSES	1389.7	1377.4	12.3	0.9%	10.9%
DSMEX	1340.7	1385.9	-45.2	-3.3%	-75.3%

Total Scripts	Advanced	Declined	Unchanged	Not Traded
388	116	11	232	29

Market Indicators	Today	Last day	Today	Last day
Market PE	14.76	14.67	Market RSI (14)	42.98
				36.10

Market Statistics	Today	Last day	Change	Change (%)
Market Cap	Mn BDT	7,694,066	7,669,180	24,886
	Mn USD	76,558	76,310	248

Turnover	Today	Last day	Change	Change (%)
Mn BDT	9,028	7,693	1,336	17.36%
Mn USD	89.8	76.5	13.3	

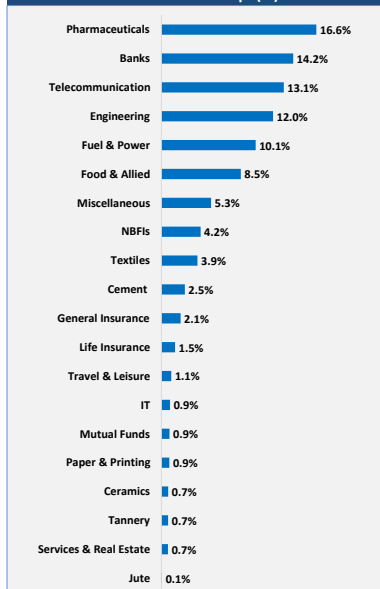
Turnover Composition	Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
Mn BDT	4,788	4,146	2,886	1215
%	53.0%	45.9%	32.0%	13.5%

Volume	Today	Last day	Change	Change (%)
Mn Shares	0.2	0.2	(0.0)	-9%

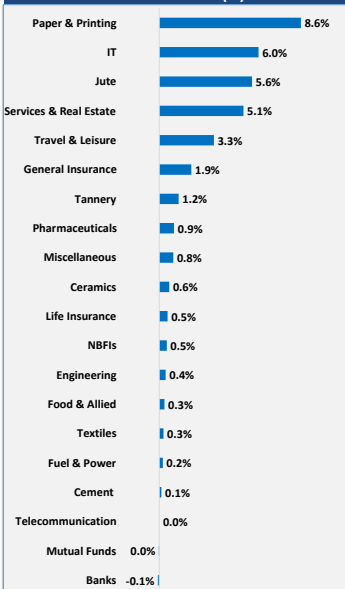
Sector Review

Sector Index	No. of Company	Turnover (mn)	(% of Total Turnover)	Turnover Δ (%)	M.Cap (mn)	(% of Total M.Cap)	M.Cap Δ (%)	P/E (x)
Banks	33	197.1	2.4%	-6.4%	624,938	14.2%	-0.1%	7.1
Cement	7	136.0	1.7%	128.8%	111,523	2.5%	0.1%	20.2
Ceramics	5	59.1	0.7%	-10.9%	32,229	0.7%	0.6%	31.9
Engineering	42	603.0	7.3%	-29.4%	529,155	12.0%	0.4%	37.0
Food & Allied	21	263.2	3.2%	7.5%	376,577	8.5%	0.3%	19.5
Fuel & Power	23	608.7	7.4%	22.1%	446,805	10.1%	0.2%	11.4
General Insurance	42	474.5	5.8%	48.0%	91,110	2.1%	1.9%	14.6
IT	11	1540.2	18.7%	58.6%	41,008	0.9%	6.0%	29.5
Jute	3	33.5	0.4%	17.5%	2,960	0.1%	5.6%	268.4
Life Insurance	12	88.0	1.1%	-27.0%	65,045	1.5%	0.5%	n/m
Miscellaneous	15	766.9	9.3%	-5.0%	235,626	5.3%	0.8%	10.6
Mutual Funds	36	1.1	0.0%	-61.0%	38,610	0.9%	0.0%	8.8
NBFIs	23	173.6	2.1%	499.6%	186,008	4.2%	0.5%	27.5
Paper & Printing	6	684.3	8.3%	-30.7%	37,630	0.9%	8.6%	51.5
Pharmaceuticals	32	1338.8	16.3%	22.3%	734,324	16.6%	0.9%	18.0
Services & Real Estate	4	426.6	5.2%	49.6%	31,120	0.7%	5.1%	23.1
Tannery	6	3.9	0.0%	-78.2%	31,853	0.7%	1.2%	35.0
Telecommunication	3	13.3	0.2%	323.9%	580,232	13.1%	0.0%	15.1
Textiles	58	184.0	2.2%	-0.8%	171,017	3.9%	0.3%	22.6
Travel & Leisure	4	633.0	7.7%	37.0%	46,858	1.1%	3.3%	31.5

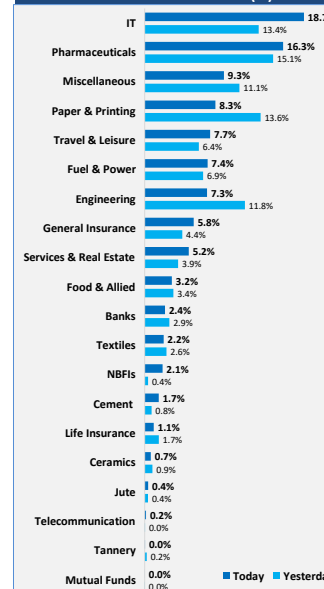
Sector Market Cap. (%)



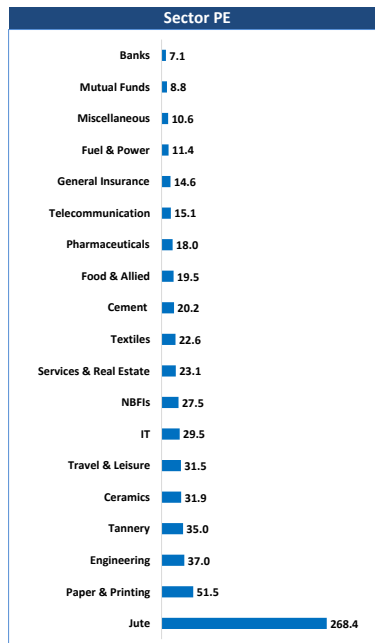
Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scrips	Price	Change (%)	Forward PE	Scrip	Price	Change (%)	Forward PE
GENEXIL	82.9	9.8%	460.7	5.6%	AAMRATECH	51.8	10.0%	15.46	SINOBANGLA	83.1	-1.8%	33.78
NAVANAPHAR	90.7	9.9%	383.8	4.7%	ISNLTD	72.8	10.0%	93.14	HWAWELLTEX	45.1	-1.7%	12.36
ORIONPHARM	115.2	3.3%	370.0	4.5%	NAVANAPHAR	90.7	9.9%	#N/A	NCCBLMF1	6.8	-1.4%	21.56
EHL	118.5	8.6%	357.8	4.3%	BPML	100.9	9.9%	24.82	INTRACO	49.5	-1.0%	30.1
BPML	100.9	9.9%	350.6	4.3%	LRBDL	43.3	9.9%	18	ORIONINFU	960.8	-0.9%	56.01
ADNTEL	135.7	3.6%	325.1	4.0%	GENEXIL	82.9	9.8%	15.69	PUBALIBANK	27.2	-0.7%	5.38
SEAPEARL	190.4	1.3%	319.3	3.9%	BDCOM	43.7	9.8%	20.04	RUPALILIFE	74	-0.7%	-
INTRACO	49.5	-1.0%	318.5	3.9%	UNIONINS	39.7	9.7%	#N/A	SHAHJABANK	19	-0.5%	4.77
AAMRATECH	51.8	10.0%	308.1	3.7%	AAMRANET	42.4	9.0%	21.92	PRIMEBANK	19.2	-0.5%	5.14
BSC	133.4	5.6%	307.0	3.7%	BNICL	65.4	8.8%	12.73	ALARABANK	24.2	-0.4%	12.04



Lowest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
SOUTHEASTB	2.61	13.8	0.0%	0.4%
MERCANBANK	3.04	13.6	0.0%	0.3%
JAMUNABANK	3.10	21.3	0.0%	0.4%
EBLNRBMF	3.67	6.5	0.0%	0.0%
DHAKABANK	4.52	13.2	0.0%	0.3%
BANKASIA	4.74	20.2	0.0%	0.5%
TRUSTB1MF	4.75	5.6	0.0%	0.0%
SHAHJABANK	4.77	19.0	-0.5%	0.4%
NRBCBANK	4.92	17.6	0.0%	0.3%
PREMIERBAN	4.96	12.9	0.0%	0.3%
IFIC1STMF	5.06	5.1	0.0%	0.0%
PRIMEBANK	5.14	19.2	-0.5%	0.5%
MTB	5.32	16.9	0.0%	0.3%
CITYBANK	5.34	21.8	0.0%	0.6%
PUBALIBANK	5.38	27.2	-0.7%	0.6%
ONEBANKLTD	5.56	10.7	0.0%	0.2%
BSRMLTD	5.64	90.0	0.0%	0.6%
FIRSTSBANK	5.69	9.8	0.0%	0.2%
EXIM1STMF	5.82	5.8	0.0%	0.0%
NCCBANK	5.85	13.8	0.0%	0.3%
BSRMSTEEL	5.93	64.0	0.2%	0.5%
DOREENPWR	5.93	68.4	2.7%	0.2%
FBFIF	5.98	5.0	0.0%	0.1%
1STPRIMFMF	6.02	17.0	0.0%	0.0%
POPULAR1MF	6.09	5.1	0.0%	0.0%

Highest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
LEGACYFOOT	722.50	58.7	0.0%	0.0%
BANGAS	626.50	127.7	0.0%	0.0%
EASTRNLUB	491.53	2010.9	6.2%	0.0%
AMBEEPHA	491.25	486.6	0.1%	0.0%
ARGONDENIM	343.13	18.2	0.0%	0.1%
AL-HAJTEX	341.50	132.1	0.0%	0.1%
APEXTANRY	339.91	128.7	0.0%	0.0%
BEACHHATCH	309.00	41.7	0.0%	0.0%
EMERALDOIL	298.33	36.4	0.0%	0.0%
KAY&QUE	260.00	273.1	2.8%	0.0%
MONNOAGML	239.23	574.6	2.7%	0.0%
BDAUTOCA	229.43	136.2	0.0%	0.0%
MONNOFABR	180.75	24.1	0.0%	0.1%
GHAIL	164.06	17.5	0.0%	0.1%
SAFKOSPINN	162.69	28.2	0.0%	0.0%
FUWANGFOOD	158.86	23.5	0.0%	0.1%
SONARGAON	153.13	49.6	0.0%	0.0%
GENNEXT	150.00	6.0	0.0%	0.1%
NAVANACNG	140.89	28.0	2.9%	0.0%
ICBIBANK	135.00	5.4	0.0%	0.1%
QUASEMIND	131.36	58.4	0.0%	0.1%
DSHGARME	127.76	150.4	0.0%	0.0%
ALLTEX	122.50	24.6	0.0%	0.0%
SPCERAMICS	118.61	43.0	0.0%	0.1%
INTECH	118.03	30.5	0.3%	0.0%

Market Leaders Composition

Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	286.6	0.0%	386,996	8.8%
WALTONHIL	1047.7	0.0%	317,378	7.2%
BATBC	518.7	0.0%	280,098	6.3%
SQURPHARMA	209.8	0.0%	185,977	4.2%
ROBI	30	0.0%	157,138	3.6%
UPGDCL	233.7	0.0%	135,475	3.1%
RENATA	1303.2	0.0%	126,994	2.9%
BEXIMCO	115.6	0.0%	101,302	2.3%
BERGERPBL	1711.6	0.0%	79,380	1.8%
MARICO	2421.5	0.0%	76,277	1.7%

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date
INTRACO	10%C	14.11.2022	20.12.2022
DESCO	10%C	17.11.2022	14.01.2023
FEKDIL	10%C	13.11.2022	22.12.2022
APEXSPINN	20%C	07.11.2022	15.12.2022
APEXFOODS	20%C	07.11.2022	15.12.2022
PENINSULA	2.5%C	14.11.2022	19.12.2022
JMISMDL	36%B	14.11.2022	21.12.2022
BDLAMP5	20%C & 7%B	10.11.2022	19.12.2022
GEMINISEA	10%C & 30%B	10.11.2022	08.12.2022

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

BATBC: Interim Dividend Declaration

The Board of Directors of the Company has declared 100% i.e. Tk. 10.00 per share as interim cash dividend based on the Q3 Audited Financial Statement for the period ended September 30, 2022. Record date for entitlement of interim cash dividend: 21.11.2022.

UNIQUEHRL: Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend for the year ended June 30, 2022. Date of AGM: 20.12.2022, Time: 10:30 AM, Venue: Digital Platform. Record Date: 21.11.2022. The Company has reported EPS of Tk. 3.20, NAV per share of Tk. 84.73 and NOCFPS of Tk. 0.60 for the year ended June 30, 2022 as against Tk. 1.32, Tk. 81.27 and Tk. 1.10 respectively for the same period of the previous year.

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
100.5	101.9	116.8	1.2	74.7

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade
Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; <http://money.cnn.com>; <https://fx-rate.net>

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

