

BASL Daily Market Commentary

Wednesday, November 2, 2022

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

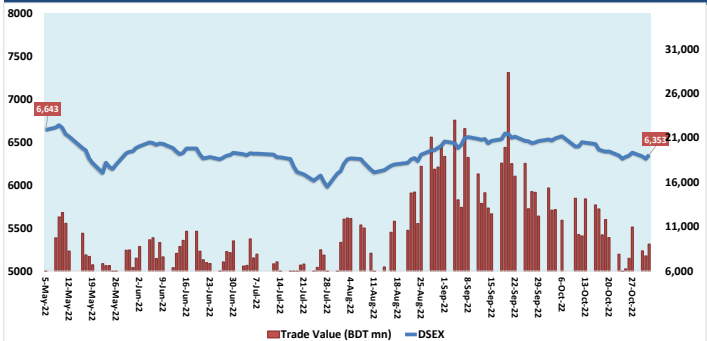
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Today's Market Snippet

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 35.7 points or 0.6% and closed at 6388.6 points today. The blue-chip index DS30 has closed in green by 8.4 or 0.4% to 2244.2 and the shariah based index DSES also advanced by 9.5 or 0.7% to 1399.2 respectively. Turnover stood at BDT million 14,616 (USD 145.3 million), about 61.89% higher than that of the previous trading session's value. IT (+6.7%), Paper & Printing (+4.2%) and General Insurance (+4.1%) were the top three gaining sectors whereas Travel & Leisure (-1.7%), Tannery (-0.2%) and NBFI (-0.2%) were the top three losing sectors today. Miscellaneous Sector generated lead turnover position of 22.1% in the whole market. BEXIMCO, EHL and GENEXIL were the most three active stocks in the market. DGIC, BDWEILDING and LRBBDL were the today's top three gainers while JMISSMDL, ARAMIT and HAKKANIPUL were the top three losers today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	6388.6	6352.9	35.7	0.6%	17.6%
DS30	2244.2	2235.8	8.4	0.4%	13.8%
DSES	1399.2	1389.7	9.5	0.7%	11.9%
DSMEX	1410.4	1340.7	69.7	5.2%	-76.1%

Total Scripts	Advanced	Declined	Unchanged	Not Traded
388	113	41	216	18

Market Indicators	Today	Last day	Today	Last day
Market PE	16.35	16.28	Market RSI (14)	47.72
				42.98

Market Statistics	Today	Last day	Change	Change (%)
Market Cap	Mn BDT	7,713,357	7,694,066	19,291
	Mn USD	76,674	76,482	192

Turnover	Today	Last day	Change	Change (%)
Mn BDT	14,616	9,028	5,587	61.89%
Mn USD	145.3	89.7	55.5	

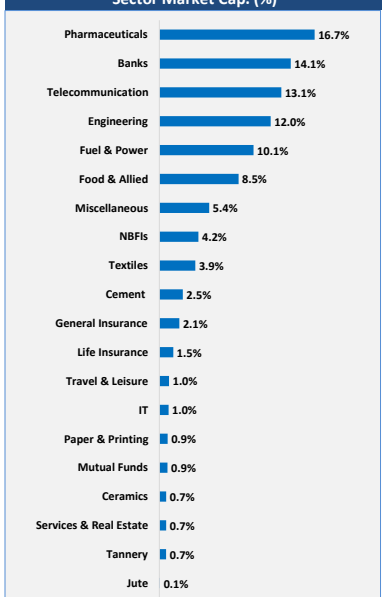
Turnover Composition	Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
Mn BDT	8,120	7,056	5,578	3237
%	55.6%	48.3%	38.2%	22.1%

Volume	Mn Shares	Today	Last day
		0.3	0.2

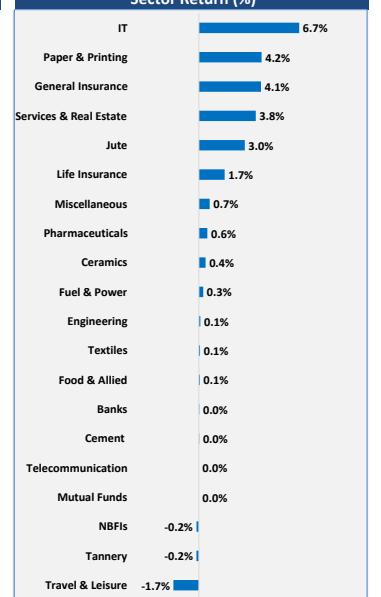
Sector Review

Sector Index	No. of Company	Turnover (mn)	(% of Total Turnover)	Turnover Δ (%)	M.Cap (mn)	(% of Total M.Cap)	M.Cap Δ (%)	P/E (x)
Banks	33	223.4	1.6%	13.4%	625,115	14.1%	0.0%	7.0
Cement	7	206.9	1.4%	52.2%	111,547	2.5%	0.0%	20.7
Ceramics	5	285.4	2.0%	382.7%	32,373	0.7%	0.4%	37.0
Engineering	42	1178.2	8.2%	95.4%	529,663	12.0%	0.1%	50.3
Food & Allied	21	357.3	2.5%	35.7%	376,811	8.5%	0.1%	18.8
Fuel & Power	23	599.5	4.2%	-1.5%	448,082	10.1%	0.3%	18.0
General Insurance	42	1619.7	11.3%	241.3%	94,871	2.1%	4.1%	16.0
IT	11	1877.5	13.1%	21.9%	43,741	1.0%	6.7%	27.1
Jute	3	52.6	0.4%	56.7%	3,051	0.1%	3.0%	276.6
Life Insurance	12	314.4	2.2%	257.1%	66,158	1.5%	1.7%	n/m
Miscellaneous	15	3168.1	22.1%	313.1%	237,322	5.4%	0.7%	12.7
Mutual Funds	36	6.1	0.0%	468.3%	38,610	0.9%	0.0%	67.0
NBFIs	23	179.3	1.3%	3.3%	185,713	4.2%	-0.2%	39.0
Paper & Printing	6	1045.4	7.3%	52.8%	39,198	0.9%	4.2%	37.1
Pharmaceuticals	32	1735.7	12.1%	29.6%	738,465	16.7%	0.6%	18.7
Services & Real Estate	4	679.9	4.8%	59.4%	32,296	0.7%	3.8%	24.0
Tannery	6	4.5	0.0%	15.5%	31,801	0.7%	-0.2%	36.4
Telecommunication	3	7.7	0.1%	-42.0%	580,232	13.1%	0.0%	15.2
Textiles	58	339.6	2.4%	84.6%	171,150	3.9%	0.1%	24.3
Travel & Leisure	4	424.7	3.0%	-32.9%	46,067	1.0%	-1.7%	29.2

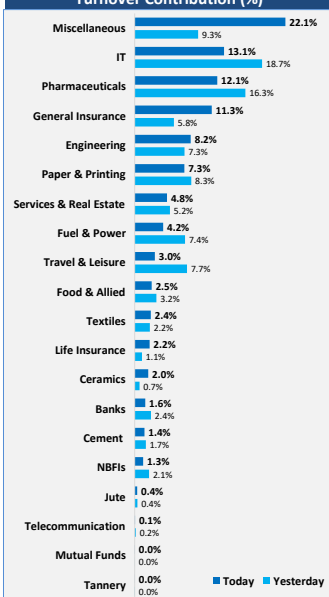
Sector Market Cap. (%)



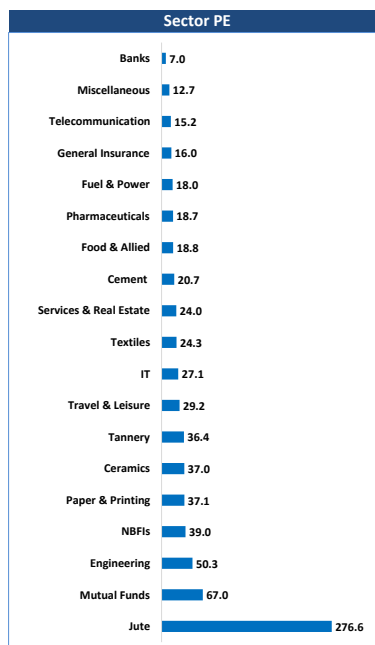
Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scrips	Price	Change (%)	Forward PE	Scrip	Price	Change (%)	Forward PE
BEXIMCO	116.7	1.0%	1988.6	13.9%	DGIC	42.9	10.0%	29.52	JMISMDL	358.6	-5.1%	78.81
EHL	130.2	9.9%	631.7	4.4%	BDWELDING	26.5	10.0%	n/a	ARAMIT	313.2	-5.1%	45.79
GENEXIL	91.1	9.9%	616.3	4.3%	LRBDL	47.6	9.9%	22.35	HAKKANIPUL	70	-4.5%	n/a
BPML	109.3	8.3%	530.1	3.7%	NAVANAPHAR	99.7	9.9%	29.15	INTRACO	47.5	-4.0%	23.28
BSC	132.7	-0.5%	498.9	3.5%	GENEXIL	91.1	9.9%	16.38	APEXFOODS	209.6	-3.9%	40.78
ORIONPHARM	115.4	0.2%	494.4	3.5%	EHL	130.2	9.9%	22.14	ANWARGALV	479.7	-3.6%	41.57
NAVANAPHAR	99.7	9.9%	409.5	2.9%	ASIAINS	56.9	9.8%	14.87	PHARMAID	794.1	-3.0%	38.9
KDSALTD	96	2.8%	408.4	2.9%	PURABIGEN	29.2	9.8%	20.28	RANFOUNDRY	170.1	-2.7%	44.65
AAMRATECH	56.8	9.7%	385.9	2.7%	CRYSTALINS	46.2	9.7%	17.24	BDLAMP	269.2	-2.7%	38.02
JHRML	105.5	5.9%	316.4	2.2%	ADNTEL	148.9	9.7%	36.86	BEACONPHAR	306.6	-2.5%	75.7



Lowest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
SOUTHEASTB	3.72	13.8	0.0%	0.4%
MERCANBANK	3.14	13.6	0.0%	0.3%
JAMUNABANK	3.93	21.3	0.0%	0.4%
EBLNRBMF	n/a	6.5	0.0%	0.0%
DHAKABANK	4.97	13.2	0.0%	0.3%
BANKASIA	5.65	20.2	0.0%	0.5%
TRUSTB1MF	n/a	5.6	0.0%	0.0%
SHAHJABANK	4.35	19.3	1.6%	0.4%
NRBCBANK	8.90	17.6	0.0%	0.3%
PREMIERBAN	3.87	13.1	1.6%	0.3%
IFIC1STMF	n/a	5.1	0.0%	0.0%
PRIMEBANK	5.83	19.2	0.0%	0.5%
MTB	5.10	17.0	0.6%	0.3%
CITYBANK	5.95	21.8	0.0%	0.6%
PUBALIBANK	3.98	27.1	-0.4%	0.6%
ONEBANKLTD	7.10	10.7	0.0%	0.2%
BSRMLTD	8.70	90.0	0.0%	0.6%
FIRSTSBANK	5.88	9.8	0.0%	0.2%
EXIM1STMF	n/a	5.8	0.0%	0.0%
NCCBANK	4.98	13.8	0.0%	0.3%
BSRMSTEEL	7.36	64.2	0.3%	0.5%
DOREENPWR	6.49	66.9	-2.2%	0.2%
FBFIF	n/a	5.0	0.0%	0.1%
1STPRIMFMF	12.14	17.0	0.0%	0.0%
POPULAR1MF	n/a	5.1	0.0%	0.0%

Highest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
LEGACYFOOT	n/a	58.7	0.0%	0.0%
BANGAS	638.50	127.7	0.0%	0.0%
EASTRNLUB	541.63	2029.3	0.9%	0.0%
AMBEEPHA	492.77	486.2	-0.1%	0.0%
ARGONDENIM	35.00	18.2	0.0%	0.1%
AL-HAJTEX	145.16	132.1	0.0%	0.1%
APEXTANRY	156.95	128.7	0.0%	0.0%
BEACHHATCH	312.75	41.7	0.0%	0.0%
EMERALDOIL	303.33	36.4	0.0%	0.0%
KAY&QUE	465.93	274.9	0.7%	0.0%
MONNOAGML	356.48	566.8	-1.4%	0.0%
BDAUTOCA	277.96	136.2	0.0%	0.0%
MONNOFABR	200.83	24.1	0.0%	0.1%
GHAIL	n/a	17.5	0.0%	0.1%
SAFKOSPINN	85.45	28.2	0.0%	0.0%
FUWANGFOOD	160.23	23.5	0.0%	0.1%
SONARGAON	150.30	49.6	0.0%	0.0%
GENNEXT	600.00	6.0	0.0%	0.1%
NAVANACNG	173.75	27.8	-0.7%	0.0%
ICBIBANK	n/a	5.4	0.0%	0.1%
QUASEMIND	132.73	58.4	0.0%	0.1%
DSHGARME	3008.00	150.4	0.0%	0.0%
ALLTEX	123.00	24.6	0.0%	0.0%
SPCERAMICS	112.31	43.8	1.9%	0.1%
INTECH	125.13	31.7	3.9%	0.0%

Market Leaders Composition

Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	286.6	0.0%	386,996	8.7%
WALTONHIL	1047.7	0.0%	317,378	7.2%
BATBC	518.7	0.0%	280,098	6.3%
SQRPHARMA	210.8	0.5%	186,864	4.2%
ROBI	30	0.0%	157,138	3.5%
UPGDCL	233.7	0.0%	135,475	3.1%
RENATA	1303.2	0.0%	126,994	2.9%
BEXIMCO	116.7	1.0%	102,266	2.3%
BERGERPBL	1711.6	0.0%	79,380	1.8%
MARICO	2421.5	0.0%	76,277	1.7%

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date
INTRACO	10%C	14.11.2022	20.12.2022
DESCO	10%C	17.11.2022	14.01.2023
FEKDIL	10%C	13.11.2022	22.12.2022
APEXSPINN	20%C	07.11.2022	15.12.2022
APEXFOODS	20%C	07.11.2022	15.12.2022
PENINSULA	2.5%C	14.11.2022	19.12.2022
JMISMDL	36%B	14.11.2022	21.12.2022
BDLAMP	20%C & 7%B	10.11.2022	19.12.2022
GEMINISEA	10%C & 30%B	10.11.2022	08.12.2022

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

BSC: Dividend declaration and decision to purchase ships

The Board of Directors has recommended 20% cash dividend for the year ended June 30, 2022. Date of AGM: 06.12.2022, Time: 11:00 AM, Venue: will be notified later. Record date: 23.11.2022. The Corporation has also reported EPS of Tk. 14.80, NAV per share of Tk. 72.52 and NOCFPS of Tk. 23.87 for the year ended June 30, 2022 as against Tk. 4.72 Tk. 60.28 and Tk. 12.78 respectively for the same period of the previous year. The Corporation also informed that BSC is operating ships on international sea routes through the proper planning of the current Government, the overall cooperation of the Ministry of Shipping and the direct direction, supervision and monitoring of the Board of Directors. By properly following the complex international regulations related to shipping, BSC Management Authority has been achieving commercial and technological excellence by determining and properly managing various risks and taking necessary timely decisions, strategies and actions, thereby increasing the company's income and controlling costs. As a result, BSC has been able to earn more profits than before. In view of the overall situation, the net profit of FY 2021-22 has increased significantly compared to FY 2020-21. As a result, BSC's net income per share has increased in FY 2021-22 as compared to last FY. The Board of Directors has also decided to purchase 02 crude oil mother tankers and 02 multipurpose mother bulk carriers.

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
100.6	101.8	117.0	1.2	74.7

*Considering current outstanding no. of shares; **Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category **Turnover includes block trade
 Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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