

BASL Daily Market Commentary

Tuesday, September 4, 2018

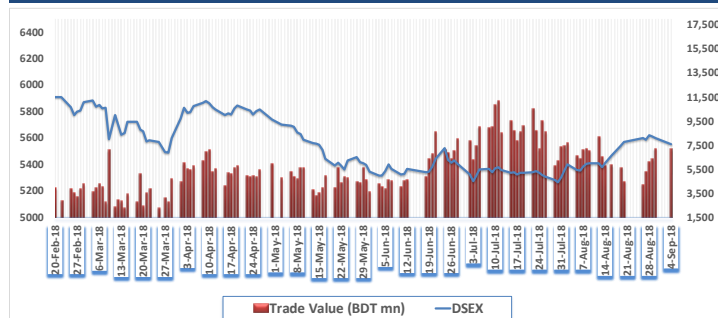
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 37.6 points or 0.7% and closed at 5552.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1950.3 and 1271.0 respectively. Turnover stood at BDT 7170 million (USD 86.4 million), about 1.28% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Paper & Printing sector (+4.0%) was the highest gainer, followed by Jute (+2.4%) and Telecommunication (+0.5%), whereas Textiles (-1.6%) was the highest loser, followed by Banks (-1.6%) and Life Insurance (-1.3%). KPCL (+5.1%) was the highest traded share with a turnover of BDT 654.4 million followed by CONFIDCEM (+3.9%) and BBSCABLES (-2.6%) respectively. Banks sector has highest turnover of 17.5% in the market. BSCCL (+9.9%) was the today's top gainer while SAVAREFR (-9.9%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5552.8	5590.4	-37.6	-0.7%	-11.1%
DSES	1271.0	1274.4	-3.4	-0.3%	-8.6%
DS30	1950.3	1959.7	-9.3	-0.5%	-14.6%

	Total Scripts	Advanced	Declined	Unchanged
	330	64	228	42

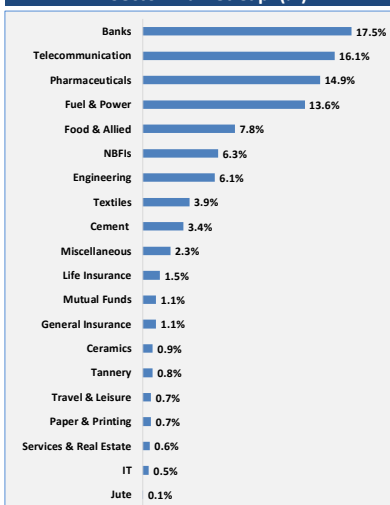
Market Indicators	Today	Last day	Today	Last day
Market PE	15.59	15.66	Market RSI (14)	61.39
				62.62

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	3,952,956	3,967,378	(14,422)	-0.36%
Mn USD	47,626	47,800	(174)	
Turnover				
Mn BDT	7,170	7,079	91	1.28%
Mn USD	86.4	85.3	1.1	
Volume				
Mn Shares	170.4	184.1	(13.7)	-7%

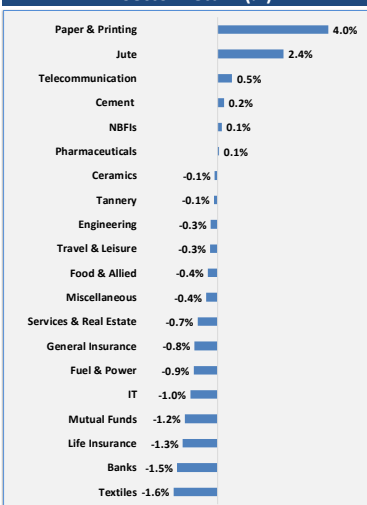
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	602.3	9.2%	0.2%	589,106	17.5%	-1.5%	10.2
Cement	7	301.9	4.6%	87.9%	114,429	3.4%	0.2%	36.7
Ceramics	5	46.8	0.7%	9.3%	28,649	0.9%	-0.1%	31.3
Engineering	35	1026.2	15.7%	12.7%	203,450	6.1%	-0.3%	18.8
Food & Allied	18	216.4	3.3%	23.4%	260,306	7.8%	-0.4%	18.7
Fuel & Power	18	1199.4	18.3%	-22.4%	457,248	13.6%	-0.9%	15.2
General Insurance	35	47.8	0.7%	-13.3%	37,967	1.1%	-0.8%	10.3
IT	8	170.1	2.6%	14.2%	17,227	0.5%	-1.0%	20.2
Jute	3	53.4	0.8%	116.3%	1,710	0.1%	2.4%	345.3
Life Insurance	12	61.0	0.9%	46.6%	48,968	1.5%	-1.3%	n/m
Miscellaneous	12	314.3	4.8%	-16.5%	78,179	2.3%	-0.4%	21.2
Mutual Funds	36	36.4	0.6%	-32.5%	38,274	1.1%	-1.2%	8.8
NBFIs	23	624.0	9.5%	-6.2%	212,304	6.3%	0.1%	18.2
Paper & Printing	2	95.8	1.5%	180.6%	23,937	0.7%	4.0%	47.4
Pharmaceuticals	28	489.4	7.5%	26.3%	500,981	14.9%	0.1%	17.9
Services & Real Estate	4	38.0	0.6%	-36.0%	20,073	0.6%	-0.7%	16.4
Tannery	6	53.5	0.8%	29.4%	28,163	0.8%	-0.1%	16.9
Telecommunication	2	201.2	3.1%	75.1%	541,539	16.1%	0.5%	15.7
Textiles	48	782.4	11.9%	-34.2%	131,679	3.9%	-1.6%	20.3
Travel & Leisure	4	191.2	2.9%	-39.8%	24,022	0.7%	-0.3%	31.9

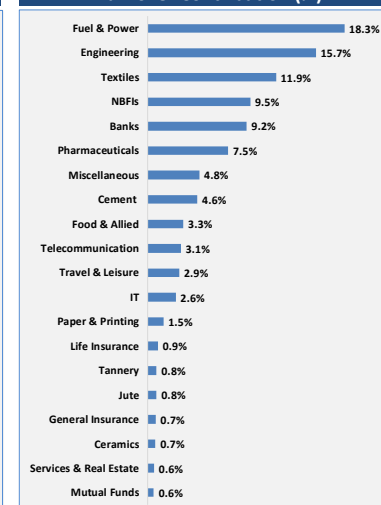
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



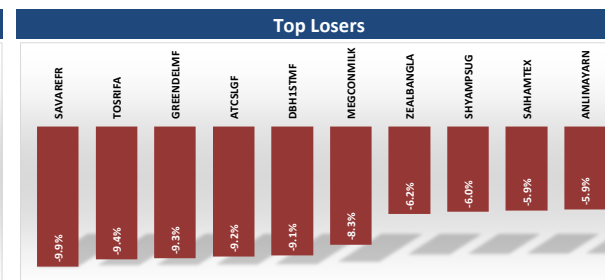
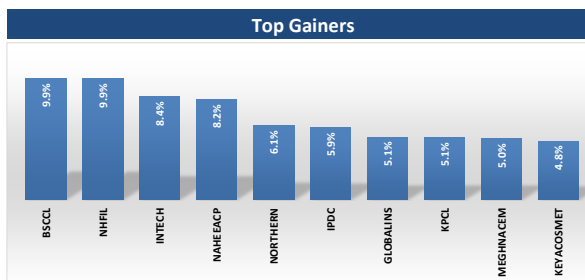
BASL Daily Market Commentary

Tuesday, September 4, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KPCL	88.4	5.1%	654.4	10.0%
CONFIDCEM	200.9	3.9%	272.1	4.2%
BBSABLES	120.1	-2.6%	242.3	3.7%
NAHEEACP	65.8	8.2%	196.6	3.0%
AMANFEED	72.7	3.1%	159.7	2.4%
UPGDCL	361.9	-0.4%	157.4	2.4%
BSCCL	108.5	9.9%	155.1	2.4%
IPDC	44.7	5.9%	143.5	2.2%
NHFIL	82.1	9.9%	142.1	2.2%
LANKABAFIN	28.2	-2.8%	113.6	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	387.8	0.2%	523,646	15.6%
SQURPHARMA	277.7	-0.4%	204,774	6.1%
BATBC	3327.3	-0.6%	199,638	5.9%
UPGDCL	361.9	-0.4%	144,485	4.3%
ICB	138.2	-0.4%	91,827	2.7%
RENATA	1230	0.9%	86,138	2.6%
BRACBANK	76	-0.8%	81,510	2.4%
LHBL	52.7	-0.6%	61,204	1.8%
SUMITPOWER	40	-1.7%	42,715	1.3%
OLYMPIC	204.8	0.9%	40,947	1.2%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
UPGDCL	90%C 20%S	06.09.2018	30.10.2018	
SANDHANINS	20% S	13.09.2018	30.09.2018	
DSSL	5%C 20%S	13.09.2018	12.11.2018	
KDSALTD	10% C & 5% S	18.09.2018	25.10.2018	
RUPALIIFE	8%C 4%S	26.09.2018	17.10.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

RUPALIIFE: Dividend Declaration

The Board of Directors has recommended 8% cash and 4% stock dividend for the year ended on December 31, 2017. Date of AGM: 17.10.2018, Time: 10:00 AM, Venue: Institute of Diploma Engineers Bangladesh, Muktijuddah Smriti Milanayaton, 160/A, Kakrail, Dhaka-1000. Record Date: 26.09.2018.

UNITEDFIN: Sale Declaration of a Corporate Sponsor Director

United Insurance Co. Ltd., one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 3,83,16,828 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	71.1	1.8%	47.0	75.3
Gold (\$/Ounce)	1201.3	-0.5%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.5	95.3	106.4	1.2	61.0

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://fx-rate.net

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

BASL Daily Market Commentary

Tuesday, September 4, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at research@basl-bd.com.