

BASL Daily Market Commentary

Wednesday, December 5, 2018

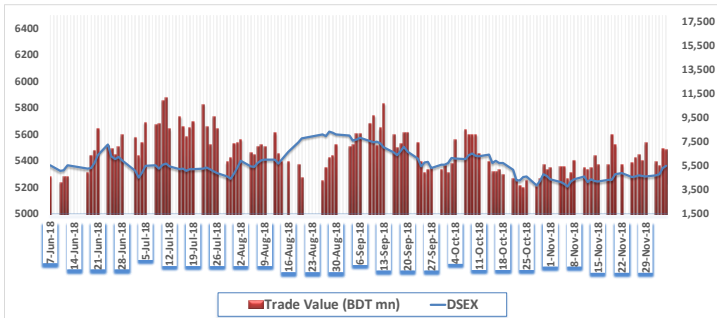
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 15.7 points or 0.3% and closed at 5361.1 points today. Today the blue-chip index DS30 closed in green and closed at 1872.4 and the shariah based index DSES closed in red and closed at 1231.3. Turnover stood at BDT 6796 million (USD 81.9 million), about -0.57% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. Jute sector (+3.1%) was the highest gainer, followed by General Insurance (+2.2%) and Banks (+1.4%) respectively, whereas IT (-2.8%) was the highest loser, followed by Cement (-2.2%) and Ceramics (-1.2%). DSSL (+3.1%) was the highest traded share with a turnover of BDT 333.2 million followed by WMSHIPYARD (-6.3%) and BRACBANK (+3.1%) respectively. Banks sector has highest turnover of 17.4% in the market. RNSPIN (+10.0%) was the today's top gainer while MLDYEING (-9.9%) was the top loser today.

Last Six Months Market Movement



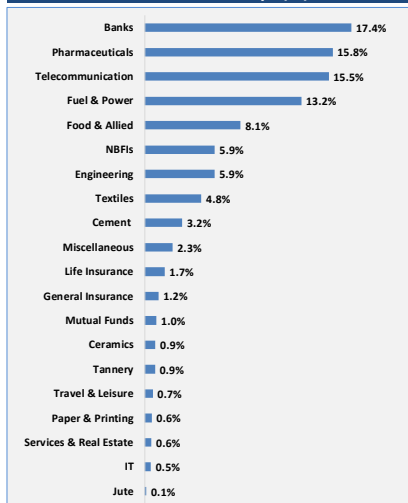
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5361.1	5345.4	15.7	0.3%	-14.1%
DSES	1231.3	1235.0	-3.7	-0.3%	-11.5%
DS30	1872.4	1870.4	2.1	0.1%	-18.0%
Total Scripts					
	330	176	131	33	
Advanced					
Declined					
Unchanged					
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	14.44	14.44	Market RSI (14)	63.35	60.99
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,841,499	3,840,710	790	0.02%
	Mn USD	46,283	46,274	10	
Turnover	Mn BDT	6,796	6,835	(39)	-0.57%
	Mn USD	81.9	82.3	(0.5)	
Volume	Mn Shares	215.8	214.1	1.8	1%

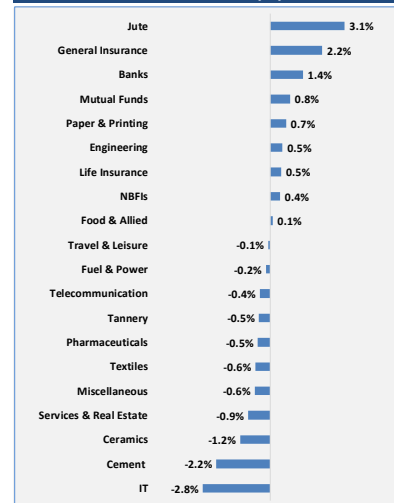
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	558.6	8.5%	64.6%	563,365	17.4%	1.4%	10.0
Cement	7	76.9	1.2%	-42.7%	102,190	3.2%	-2.2%	37.0
Ceramics	5	45.9	0.7%	-20.6%	29,390	0.9%	-1.2%	21.8
Engineering	35	923.1	14.1%	38.4%	190,293	5.9%	0.5%	15.9
Food & Allied	18	196.1	3.0%	-3.6%	261,277	8.1%	0.1%	19.4
Fuel & Power	18	423.6	6.5%	-12.7%	427,311	13.2%	-0.2%	10.5
General Insurance	35	119.1	1.8%	51.3%	37,983	1.2%	2.2%	11.4
IT	8	215.4	3.3%	-12.6%	17,249	0.5%	-2.8%	21.2
Jute	3	71.5	1.1%	-53.6%	4,570	0.1%	3.1%	207.4
Life Insurance	12	136.7	2.1%	-8.4%	54,589	1.7%	0.5%	n/m
Miscellaneous	12	242.1	3.7%	-30.8%	76,198	2.3%	-0.6%	21.9
Mutual Funds	36	29.2	0.4%	54.8%	32,129	1.0%	0.8%	14.4
NBFIs	23	430.4	6.6%	40.0%	190,571	5.9%	0.4%	23.4
Paper & Printing	2	44.7	0.7%	0.2%	19,213	0.6%	0.7%	26.6
Pharmaceuticals	28	1032.9	15.8%	-20.6%	512,361	15.8%	-0.5%	17.2
Services & Real Estate	4	26.2	0.4%	-46.7%	18,405	0.6%	-0.9%	13.0
Tannery	6	105.4	1.6%	-9.0%	27,967	0.9%	-0.5%	15.8
Telecommunication	2	65.6	1.0%	86.7%	501,617	15.5%	-0.4%	14.3
Textiles	48	1767.3	27.0%	-2.8%	154,304	4.8%	-0.6%	17.9
Travel & Leisure	4	36.3	0.6%	-50.4%	21,991	0.7%	-0.1%	26.5

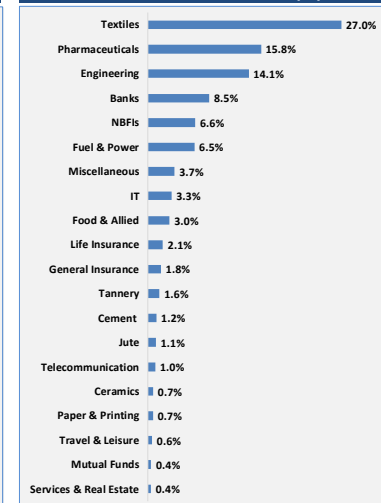
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



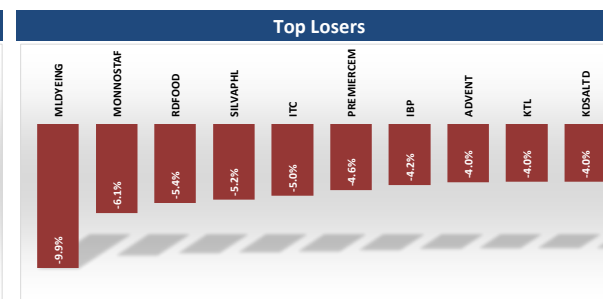
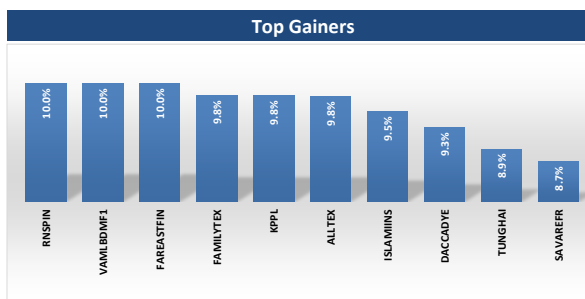
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
DSSL	26.7	3.1%	333.2	5.1%
WMSHIPYARD	22	6.3%	225.9	3.5%
BRACBANK	77	3.1%	216.7	3.3%
PTL	68.6	1.0%	201.2	3.1%
BBSABLES	97.6	5.9%	173.0	2.6%
SAIHAMCOT	27.3	1.1%	169.0	2.6%
MLDYEING	47.2	-9.9%	157.9	2.4%
UPGDCL	285.8	-0.1%	126.0	1.9%
ADVENT	47.8	-4.0%	123.6	1.9%
KPCL	62.2	-1.4%	122.8	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	360.8	-0.4%	487,188	15.0%
SQURPHARMA	257.4	-1.0%	203,091	6.3%
BATBC	3299.8	0.3%	197,988	6.1%
UPGDCL	285.8	-0.1%	136,923	4.2%
RENATA	1127.8	-0.2%	90,828	2.8%
BRACBANK	77	3.1%	82,583	2.5%
ICB	114.2	-0.1%	79,675	2.5%
LHBL	43.9	-2.9%	50,984	1.6%
OLYMPIC	212	-0.7%	42,387	1.3%
SUMITPOWER	38.8	1.0%	41,434	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
KEYACOSME	10%S	12.12.2018	26.01.2019	
FAMILYTEX	5%S	15.12.2018	25.11.2018	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
SPCL	25%C 3%S	03.12.2018	27.01.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

DSSL: Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 23,00,000 shares (Bonus Shares) out of his total holding of 3,35,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SKTRIMS: To invest 30% shares of Shahjalal Asset Management Limited

The Company has informed that the Board of Directors of the Company has decided to invest 30% shares (i.e. amounting to taka 1,50,00,000.00) of Shahjalal Asset Management Limited. The application for approving the Asset Management Company will be submitted within short time subject to approval from BSEC.

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	52.8	-0.9%	49.4	76.9
Gold (\$/Ounce)	1241.0	-0.5%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.0	95.2	106.9	1.2	61.2

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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