

BASL Daily Market Commentary

Tuesday, August 7, 2018

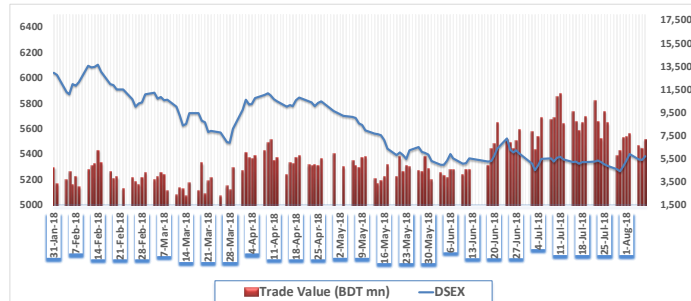
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 28.5 points or 0.5% and closed at 5381.9 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 1901.8 and 1255.7 respectively. Turnover stood at BDT 7105 million (USD 85.6 million), about 11.14% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Paper & Printing sector (+1.5%) was the highest gainer, followed by Telecommunication (+1.2%) and Banks (+1.1%) respectively, whereas Life Insurance (-1.3%) was the highest loser, followed by Travel & Leisure (-1.0%) and Service & Real Estate (-0.8%). BBSCABLES (+9.4%) was the highest traded share with a turnover of BDT 601.4 million followed by UPGDCL (-1.1%) and REGENTEX (0.0%) respectively. Banks sector has highest turnover of 16.7% in the market. ACFL (+11.7%) was the today's top gainer while IMMAMBUTTON (-10.0%) was the top loser today.

Last Six Months Market Movement



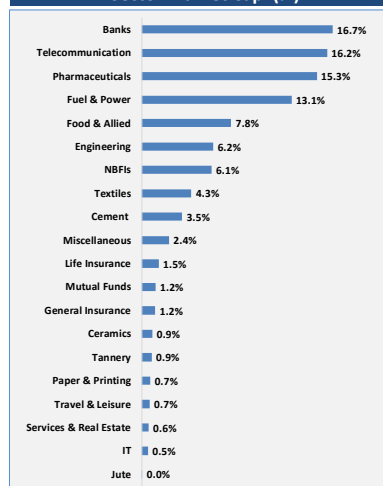
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5381.9	5353.4	28.5	0.5%	-13.8%
DSES	1255.7	1249.4	6.4	0.5%	-9.7%
DS30	1901.8	1889.4	12.4	0.7%	-16.7%
Total Scripts	Advanced	Declined	Unchanged		
	330	130	172	34	
Market Indicators	Today	Last day	Today	Last day	
Market PE	15.2	15.20	Market RSI (14)	54.50	50.62
Market Statistics	Today	Last day	Change	Change (%)	
Mn BDT	3,858,509	3,842,126	16,383		
Mn USD	46,488	46,291	197	0.43%	
Mn BDT	7,105	6,393	712		
Mn USD	85.6	77.0	8.6	11.14%	
Mn Shares	196.5	175.1	21.4	12%	

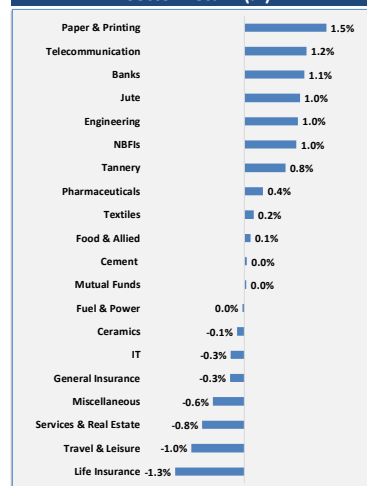
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	424.6	6.3%	12.0%	545,713	16.7%	1.1%	9.5
Cement	7	148.3	2.2%	10.9%	115,199	3.5%	0.0%	37.0
Ceramics	5	116.3	1.7%	-5.8%	29,974	0.9%	-0.1%	32.8
Engineering	35	1434.5	21.3%	66.0%	203,698	6.2%	1.0%	18.8
Food & Allied	18	242.9	3.6%	14.3%	255,308	7.8%	0.1%	18.4
Fuel & Power	18	446.1	6.6%	13.2%	428,154	13.1%	0.0%	14.3
General Insurance	35	63.9	0.9%	-45.1%	38,329	1.2%	-0.3%	10.4
IT	8	202.3	3.0%	-4.8%	17,473	0.5%	-0.3%	20.5
Jute	3	21.4	0.3%	7.3%	1,579	0.0%	1.0%	318.8
Life Insurance	12	109.6	1.6%	43.1%	48,155	1.5%	-1.3%	n/m
Miscellaneous	12	399.5	5.9%	53.8%	77,748	2.4%	-0.6%	21.1
Mutual Funds	36	33.0	0.5%	14.0%	39,639	1.2%	0.0%	12.0
NBFIs	23	176.6	2.6%	-31.3%	198,919	6.1%	1.0%	17.1
Paper & Printing	2	80.6	1.2%	-12.5%	23,958	0.7%	1.5%	47.4
Pharmaceuticals	28	483.9	7.2%	0.7%	500,141	15.3%	0.4%	17.9
Services & Real Estate	4	36.4	0.5%	10.3%	19,898	0.6%	-0.8%	16.2
Tannery	6	248.0	3.7%	13.1%	28,212	0.9%	0.8%	17.0
Telecommunication	2	52.1	0.8%	-28.1%	529,424	16.2%	1.2%	15.4
Textiles	48	1917.7	28.5%	-10.0%	141,835	4.3%	0.2%	21.8
Travel & Leisure	4	88.5	1.3%	-9.1%	22,704	0.7%	-1.0%	30.1

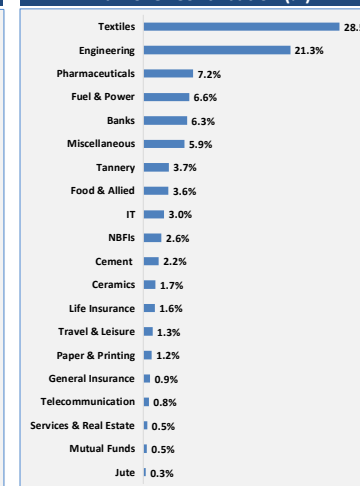
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



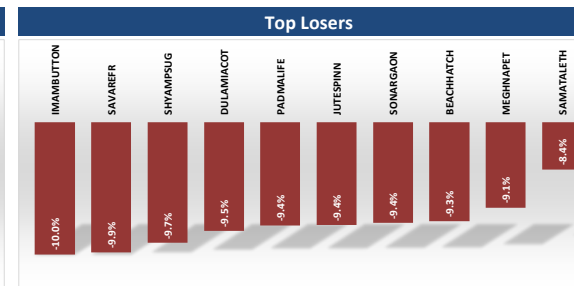
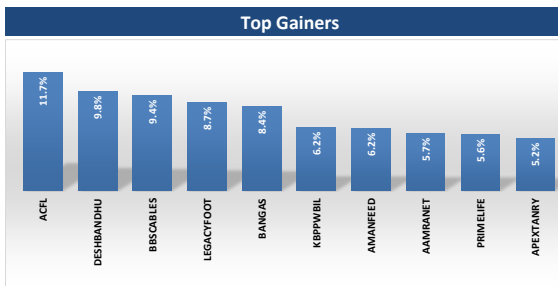
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	112.7	9.4%	601.4	8.9%
UPGDCL	336.9	-1.1%	259.0	3.9%
REGENTTEX	25.6	0.0%	224.3	3.3%
SIMTEX	43.2	4.9%	220.2	3.3%
DSSL	49.2	1.4%	188.7	2.8%
SAIHAMTEX	31.1	-1.6%	183.0	2.7%
ACFL	83	11.7%	145.6	2.2%
LEGACYFOOT	228.9	8.7%	119.5	1.8%
FARCHEM	19.6	-3.9%	117.0	1.7%
CONFIDCEM	191.3	-2.8%	114.3	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	381.1	1.2%	514,599	15.8%
SQURPHARMA	275.7	1.2%	203,299	6.2%
BATBC	3240.2	0.1%	194,412	6.0%
UPGDCL	336.9	-1.1%	134,504	4.1%
ICB	138.5	2.2%	92,027	2.8%
RENATA	1239.1	-0.4%	86,775	2.7%
BRACBANK	73.6	3.2%	78,936	2.4%
LHBL	53.8	-0.2%	62,482	1.9%
SUMITPOWER	38.9	1.3%	41,540	1.3%
OLYMPIC	201.6	0.5%	40,308	1.2%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
MEGHNALIFE	20% C	19.08.2018	27.09.2018	
NATLIFEINS	20% C & 15% S	20.08.2018	26.09.2018	
PRAGATIUIF	15% C & 10% S	27.08.2018	27.09.2018	
SUNLIFEINS	2% S	28.08.2018	19.09.2018	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

Today's News Cut

SEMILLECMF: Dividend Declaration

The Trustee Committee of the Fund has declared 7% cash dividend based on Net Income for the year ended on June 30, 2018 and considering previous Retained Earnings. Record date: 04.09.2018. The Fund has also reported EPU of Tk. 0.69, NAV per unit at market price of Tk. 10.72, NAV per unit at cost of Tk. 11.33 and NOCFPU of Tk. 1.36 for the year ended on June 30, 2018 as against Tk. 0.96, Tk. 11.03, Tk. 11.11 and Tk. (0.02) respectively for the same period of the previous year.

MTB: Buy Confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed buying of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	69.3	0.5%	45.6	75.3
Gold (\$/Ounce)	1221.1	0.3%	1211.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.4	96.6	108.1	1.2	62.0

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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