

BASL Daily Market Commentary

Wednesday, November 9, 2022

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

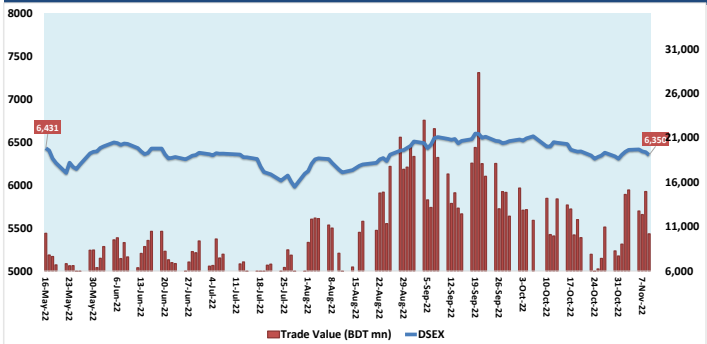
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Today's Market Snippet

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 34.0 points or 0.5% and closed at 6350.1 points today. The blue-chip index DS30 has closed in red by 11.5 or 0.5% to 2231.3 and the shariah based index DSES also declined by 10.2 or 0.7% to 1386.2 respectively. Turnover stood at BDT million 10,189 (USD 101.2 million), about 31.83% lower than that of the previous trading session's value. Jute (+5.3%), Paper & Printing (+1.3%) and IT (+0.6%) were the top three gaining sectors whereas Services & Real Estate (-4.7%), Travel & Leisure (-4.5%) and Cement (-1.0%) were the top three losing sectors today. IT Sector generated lead turnover position of 23.3% in the whole market. GENEXIL, ORIONPHARM and BPML were the most three active stocks in the market. APEXFOODS, MONOSPOOL and SONALIANS were the today's top three gainers while SAMORITA, ECABLES and NAVANAPHAR were the top three losers today.

Last Six Months Market Movement



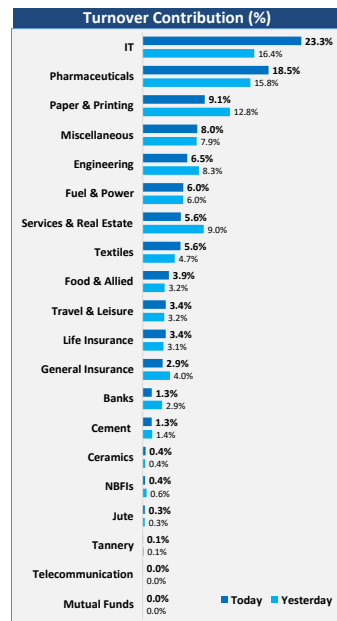
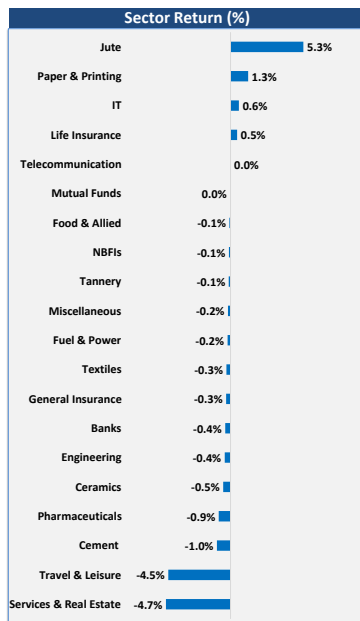
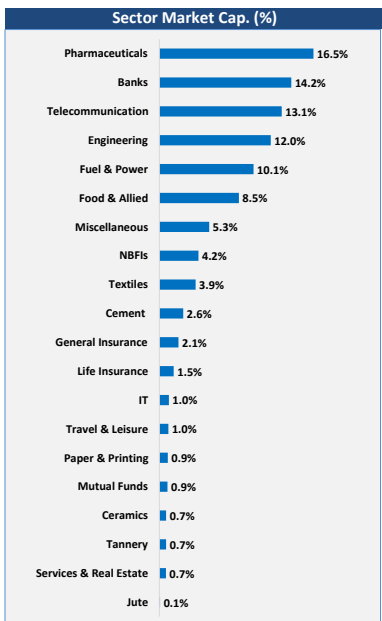
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	6350.1	6384.1	-34.0	-0.5%	18.2%
DS30	2231.3	2242.7	-11.5	-0.5%	14.2%
DSES	1386.2	1396.4	-10.2	-0.7%	12.4%
DSMEX	1403.2	1361.6	41.6	3.1%	-75.7%

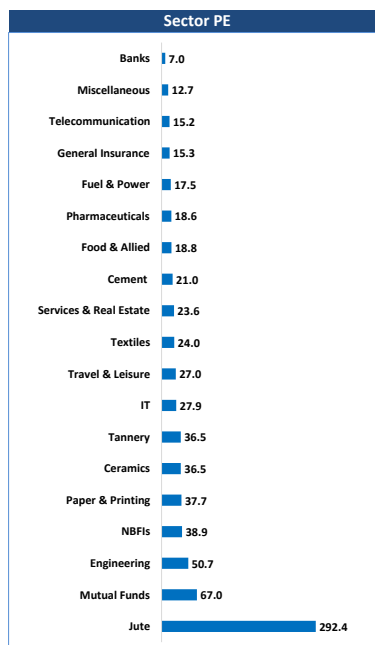
Total Scripts		Advanced	Declined	Unchanged	Not Traded
388		34	104	218	32
Market Indicators		Today	Last day	Market RSI (14)	
Market PE		16.27	16.33	42.76	46.97
Market Statistics		Today	Last day	Change	Change (%)
Market Cap		Mn BDT 7,716,326	7,732,748	(16,422)	-0.21%
		Mn USD 76,627	76,790	(163)	
Turnover		Mn BDT 10,189	14,945	(4,757)	-31.83%
		Mn USD 101.2	148.4	(47.2)	
Turnover Composition		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
Mn BDT		5,920	5,230	4,308	2,606
%		58.1%	51.3%	42.3%	25.6%
Volume		Mn Shares 0.2	0.2	(0.1)	-24%

Sector Review

Sector Index	No. of Company	Turnover (mn)	(% of Total Turnover)	Turnover Δ (%)	M.Cap (mn)	(% of Total M.Cap)	M.Cap Δ (%)	P/E (x)
Banks	33	123.2	1.3%	-65.5%	625,524	14.2%	-0.4%	7.0
Cement	7	122.3	1.3%	-30.0%	113,262	2.6%	-1.0%	21.0
Ceramics	5	39.6	0.4%	-14.6%	31,924	0.7%	-0.5%	36.5
Engineering	42	606.0	6.5%	-41.2%	528,036	12.0%	-0.4%	50.7
Food & Allied	21	356.9	3.9%	-11.3%	376,953	8.5%	-0.1%	18.8
Fuel & Power	23	551.9	6.0%	-25.7%	446,585	10.1%	-0.2%	17.5
General Insurance	42	272.1	2.9%	-45.4%	90,650	2.1%	-0.3%	15.3
IT	11	2157.9	23.3%	5.5%	45,151	1.0%	0.6%	27.9
Jute	3	29.0	0.3%	-24.6%	3,225	0.1%	5.3%	292.4
Life Insurance	12	313.5	3.4%	-17.7%	67,945	1.5%	0.5%	n/m
Miscellaneous	15	742.2	8.0%	-25.0%	236,313	5.3%	-0.2%	12.7
Mutual Funds	36	1.5	0.0%	46.0%	38,610	0.9%	0.0%	67.0
NBFIs	23	32.5	0.4%	-55.0%	185,283	4.2%	-0.1%	38.9
Paper & Printing	6	844.2	9.1%	-47.2%	39,849	0.9%	1.3%	37.7
Pharmaceuticals	32	1713.0	18.5%	-13.2%	730,521	16.5%	-0.9%	18.6
Services & Real Estate	4	519.2	5.6%	-53.6%	31,085	0.7%	-4.7%	23.6
Tannery	6	5.9	0.1%	-60.3%	31,890	0.7%	-0.1%	36.5
Telecommunication	3	3.1	0.0%	2.4%	580,232	13.1%	0.0%	15.2
Textiles	58	514.6	5.6%	-12.6%	171,737	3.9%	-0.3%	24.0
Travel & Leisure	4	314.1	3.4%	-20.5%	42,594	1.0%	-4.5%	27.0



Most Active Stocks					Top Gainers				Top Losers			
Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scrips	Price	Change (%)	Forward PE	Scrip	Price	Change (%)	Forward PE
GENEXIL	116	6.3%	1247.9	13.5%	APEXFOODS	258.5	8.8%	32.31	SAMORITA	79.3	-13.7%	132.17
ORIONPHARM	123.2	3.5%	728.7	7.9%	MONOSPOOL	333.8	8.2%	61.25	ECABLES	203.2	-11.4%	635
BPML	118.2	4.2%	629.5	6.8%	SONALIANSH	894.4	7.4%	219.93	NAVANAPHAR	112.2	-7.9%	32.81
NAVANAPHAR	112.2	-7.9%	478.6	5.2%	GENEXIL	116	6.3%	20.86	MALEKSPIN	28.2	-7.2%	5.83
BSC	140.6	0.9%	396.4	4.3%	PAPERPROC	246.7	6.2%	53.4	LRBDL	44.6	-6.9%	20.94
EHL	114.3	-5.6%	292.9	3.2%	KOHINOOR	590.6	5.8%	47.94	ORIONINFU	847.5	-6.6%	444.49
ITC	41.6	-0.2%	270.1	2.9%	PRAGATILIF	95	5.1%	-	MIRAKHTER	56.3	-6.5%	19.22
INTRACO	46.4	1.1%	264.1	2.9%	BPML	118.2	4.2%	40.48	SEAPEARL	158.5	-6.3%	31.2
LRBDL	44.6	-6.9%	216.5	2.3%	TAMIJTEX	192.7	4.2%	29.15	EHL	114.3	-5.6%	19.44
MAKSONSPIN	22.5	-5.1%	211.1	2.3%	GEMINISEA	529.4	4.2%	42.39	MAKSONSPIN	22.5	-5.1%	10.66



Lowest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
MERCANBANK	3.14	13.6	0.0%	0.3%
SOUTHEASTB	3.72	13.8	0.0%	0.4%
PREMIERBAN	3.90	13.2	-2.2%	0.3%
JAMUNABANK	3.93	21.3	0.0%	0.4%
PUBALIBANK	3.90	26.6	-1.1%	0.6%
SHAHJABANK	4.30	19.1	-1.0%	0.4%
DHAKABANK	4.97	13.2	0.0%	0.3%
EXIMBANK	4.97	10.4	0.0%	0.3%
NCCBANK	4.98	13.8	0.0%	0.3%
MTB	5.01	16.7	-1.8%	0.3%
BANKASIA	5.65	20.2	0.0%	0.5%
PRIMEBANK	5.80	19.1	-1.0%	0.5%
UTTARABANK	5.84	23.3	0.0%	0.3%
FIRSTSBANK	5.88	9.8	-1.0%	0.2%
CITYBANK	6.08	22.3	-0.4%	0.6%
SSSTEEL	6.23	16.6	0.0%	0.1%
DOREENPWR	5.92	61.0	0.0%	0.2%
EBL	6.63	31.8	0.0%	0.7%
SQUARETEXT	6.80	67.5	0.0%	0.3%
ONEBANKLTD	7.43	11.2	0.0%	0.2%
MATINSPINN	7.19	77.6	0.0%	0.2%
UCB	7.28	13.0	0.0%	0.4%
MALEKSPIN	5.83	28.2	-7.2%	0.1%
TRUSTBANK	7.35	34.9	0.0%	0.6%
BSRMSTEEL	7.35	64.1	-0.9%	0.5%

Highest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
PHPMF1	n/a	5.2	0.0%	0.0%
BOYLEASING	n/a	23.9	0.0%	0.1%
POPULAR1MF	n/a	5.1	0.0%	0.0%
FBFIF	n/a	5.0	0.0%	0.1%
EXIM1STMF	n/a	5.8	0.0%	0.0%
IFIC1STMF	n/a	5.1	0.0%	0.0%
TRUSTB1MF	n/a	5.6	0.0%	0.0%
EBLNRBMF	n/a	6.5	0.0%	0.0%
POPULARLIF	-	69.4	3.4%	0.1%
DELTAALIF	-	139.9	1.2%	0.4%
FAREASTLIF	-	81.1	0.9%	0.1%
MEGHNALIFE	-	63.6	-0.9%	0.0%
NATLIFEINS	-	179.0	-0.7%	0.4%
PADMALIFE	-	54.3	1.3%	0.0%
PRAGATILIF	-	95.0	5.1%	0.1%
PRIMELIFE	-	58.4	0.5%	0.0%
PROGRESLIF	-	77.4	0.0%	0.0%
RUPALILIFE	-	80.6	-0.4%	0.1%
SANDHANINS	-	27.8	0.4%	0.1%
SONALILIFE	-	62.1	0.6%	0.1%
SUNLIFEINS	-	65.7	-4.6%	0.1%
FINEFOODS	3280.00	65.6	-0.5%	0.0%
DSHGARME	3008.00	150.4	0.0%	0.0%
AFTABAUTO	2630.00	26.3	-2.6%	0.1%
KPCL	886.67	26.6	0.0%	0.2%

Market Leaders Composition

Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	286.6	0.0%	386,996	8.8%
WALTONHIL	1047.7	0.0%	317,378	7.2%
BATBC	518.7	0.0%	280,098	6.3%
SQURPHARMA	209.8	-0.2%	185,977	4.2%
ROBI	30	0.0%	157,138	3.6%
UPGDCL	233.7	0.0%	135,475	3.1%
RENATA	1303.2	0.0%	126,994	2.9%
BEXIMCO	115.6	0.0%	101,302	2.3%
BERGERPBL	1711.6	0.0%	79,380	1.8%
LHBL	66.4	-1.3%	77,115	1.7%

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date
INTRACO	10%C	14.11.2022	20.12.2022
DESCO	10%C	17.11.2022	14.01.2023
FEKDIL	10%C	13.11.2022	22.12.2022
APEXSPINN	20%C	07.11.2022	15.12.2022
APEXFOODS	20%C	07.11.2022	15.12.2022
PENINSULA	2.5%C	14.11.2022	19.12.2022
JMISMDL	36%B	14.11.2022	21.12.2022
BDLAMP5	20%C & 7%B	10.11.2022	19.12.2022
GEMINISEA	10%C & 30%B	10.11.2022	08.12.2022

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut**PADMAOIL: Dividend Declaration**

The Board of Directors has recommended 125% cash dividend for the year ended June 30, 2022. Date of AGM: 21.01.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 05.12.2022. The Company has also reported EPS of Tk. 24.47, NAV per share of Tk. 180.38 and NOCFPS of Tk. 98.15 for the year ended June 30, 2022 as against Tk. 23.27, Tk. 168.41 and Tk. 2.73 respectively for the same period of the previous year.

ECABLES: Dividend Declaration

The Board of Directors has recommended 2% cash dividend for the year ended June 30, 2022. Date of AGM: 30.01.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 08.12.2022. The Company has reported EPS of Tk. 0.34, NAV per share of Tk. 344.06 and NOCFPS of Tk. 0.45 for the year ended June 30, 2022 as against Tk. (4.68), Tk. 10.42 and Tk. 8.14 respectively for the same period of the previous year.

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
100.7	102.4	116.3	1.2	75.0

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade
Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; <http://money.cnn.com>; <https://fx-rate.net>

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