

BASL Daily Market Commentary

Sunday, February 10, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



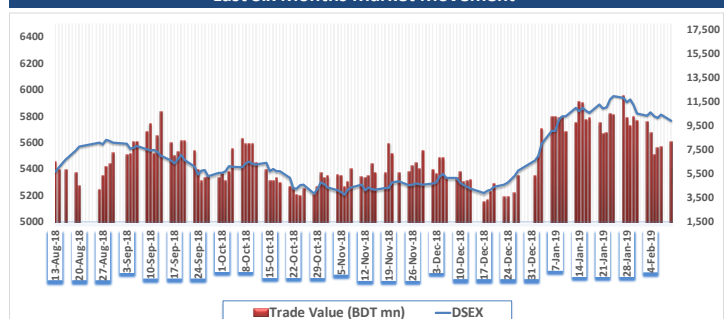
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Today's Market View Sector Review

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 48.2 points or 0.8% and closed at 5763.7 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 2024.7 and 1320.3 respectively. Turnover stood at BDT million 8128 (USD 97.9 million), about 5.15% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Pharmaceuticals Sector (+1.2%) was the highest gainer followed by Food & Allied (+1.1%) and Ceramics (+1.1%) respectively whereas General Insurance sector (-5.1%) was the highest loser followed by IT (+3.2%), Service & Real Estate (-2.3%) respectively. UPGDCL (+0.5%) was the highest traded share with a turnover of BDT 665.6 million followed by MONNOCERA (+3.9%) and FORTUNE (+9.2%) respectively. Banks sector has highest turnover of 16.9% in the market. FORTUNE (+9.2%) was the today's top gainer while ACIFORMULA (-9.5%) was the top loser today.

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	550.8	6.8%	4.8%	607,549	16.9%	-2.0%	10.8
Cement	7	89.9	1.1%	-5.6%	103,924	2.9%	-1.8%	41.6
Ceramics	5	412.8	5.1%	1069.0%	31,954	0.9%	1.1%	21.0
Engineering	36	1083.9	13.4%	40.0%	207,357	5.8%	-1.0%	18.0
Food & Allied	17	248.1	3.1%	1.3%	294,775	8.2%	1.1%	22.4
Fuel & Power	19	1341.9	16.6%	-2.5%	523,520	14.6%	0.0%	13.8
General Insurance	35	746.6	9.2%	-22.0%	49,515	1.4%	-5.1%	14.8
IT	8	286.0	3.5%	38.3%	21,738	0.6%	-3.2%	21.4
Jute	3	38.0	0.5%	-6.5%	4,580	0.1%	0.1%	94.7
Life Insurance	12	111.4	1.4%	-5.5%	59,765	1.7%	0.8%	n/m
Miscellaneous	13	296.1	3.7%	-24.9%	92,046	2.6%	1.1%	27.0
Mutual Funds	37	34.7	0.4%	-4.0%	34,767	1.0%	-1.9%	13.3
NBFIs	23	299.8	3.7%	-2.5%	201,123	5.6%	-1.5%	25.7
Paper & Printing	3	21.9	0.3%	-33.6%	16,345	0.5%	-0.8%	35.6
Pharmaceuticals	31	819.4	10.1%	2.6%	545,474	15.2%	1.2%	19.2
Services & Real Estate	4	80.9	1.0%	-29.4%	19,409	0.5%	-2.3%	17.7
Tannery	6	542.3	6.7%	61.3%	29,478	0.8%	1.1%	17.8
Telecommunication	2	356.1	4.4%	-12.9%	572,450	16.0%	-0.1%	16.1
Textiles	53	721.2	8.9%	-3.9%	147,682	4.1%	-1.0%	19.3
Travel & Leisure	4	18.4	0.2%	-10.3%	21,675	0.6%	-0.5%	29.5

Last Six Months Market Movement



Market Summary

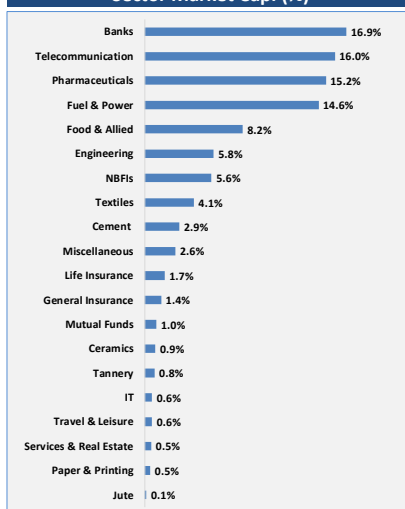
Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5763.7	5811.9	-48.2	-0.8%	-7.7%
DSES	1320.3	1323.4	-3.1	-0.2%	-5.1%
DS30	2024.7	2026.1	-1.4	-0.1%	-11.3%

Total Scrips	Advanced	Declined	Unchanged
330	72	247	29

Market Indicators	Today	Last day	Today	Last day	
Market PE	16.42	16.49	Market RSI (14)	55.84	49.94

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	4,197,450	4,211,067	(13,618)	-0.32%
Mn USD	50,572	50,736	(164)	
Turnover				
Mn BDT	8,128	7,730	398	5.15%
Mn USD	97.9	93.1	4.8	
Volume				
Mn Shares	164.7	161.8	2.9	2%

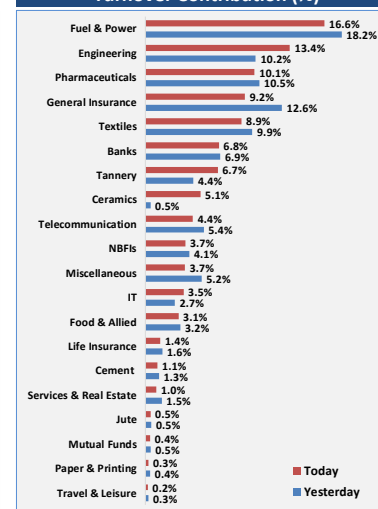
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



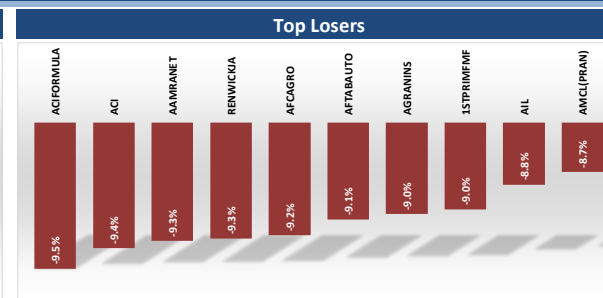
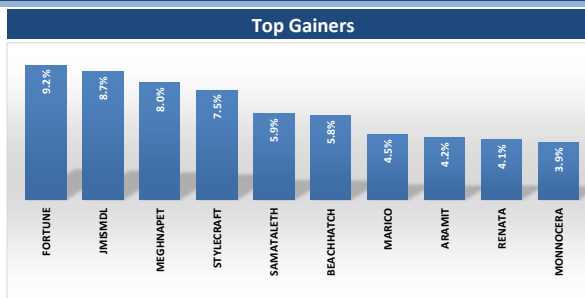
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	410.4	0.5%	665.6	8.2%
MONNOCERA	328.2	3.9%	396.8	4.9%
FORTUNE	34.5	9.2%	276.5	3.4%
BSCCL	146.1	-5.2%	246.2	3.0%
LEGACYFOOT	222.7	2.6%	210.0	2.6%
GENEXIL	50.3	-9.2%	191.0	2.4%
MONNOSTAF	2024.8	-4.7%	167.7	2.1%
POWERGRID	62.8	2.8%	159.1	2.0%
SINGERBD	249.1	0.7%	151.8	1.9%
SONARBAINS	50.4	3.3%	140.9	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	406.1	0.1%	548,357	15.3%
BATBC	3709.4	1.6%	222,564	6.2%
SQURPHARMA	266.9	0.0%	210,586	5.9%
UPGDCL	410.4	0.5%	196,617	5.5%
RENATA	1201.4	4.1%	96,756	2.7%
BRACBANK	80.3	-0.9%	86,122	2.4%
ICB	120.1	-1.7%	83,791	2.3%
OLYMPIC	244.5	-0.2%	48,885	1.4%
LHBL	41.9	-3.0%	48,662	1.4%
MARICO	1464.8	4.5%	46,141	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

SPCL: Acquisition of shares of Midland East Power Co. Ltd.

The Company has informed that Midland Power Co. Ltd., a 49% associate of Shahjibazar Power Company Limited, has decided to transfer 11,66,450 shares from its total holdings i.e. 9,990,000 of Midland East Power Limited to Shahjibazar Power Company Limited in consideration of Tk. 11,664,500.00 only. Shahjibazar Power Company Limited has subsequently decided to acquire the said holdings of Midland East Power Limited, (cont.).

SPCL: Acquisition of shares of Midland East Power Co. Ltd.

(Continuation news of SPCL): subject to compliance of all related laws and regulations in a Board meeting held on February 10, 2019. After the execution of this transfer, Shahjibazar Power Company Limited shall directly be holding 11,66,450 shares of Midland East Power Limited which will eventually have a prospective impact on the profitability of the Company. (end)

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	52.7	0.0%	42.4	76.9
Gold (\$/Ounce)	1318.2	0.0%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.9	95.0	108.6	1.2	59.5

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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