

# BASL Daily Market Commentary

Monday, December 10, 2018

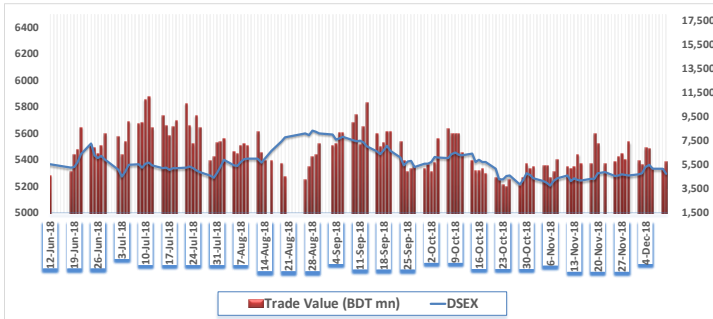
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 10.5 points or 0.2% and closed at 5295.7 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1849.7 and 1219.8 respectively. Turnover stood at BDT million 5677 (USD 68.4 million), about 9.85% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+3.7%) was the highest gainer followed by Tannery (+1.5%), Food & Allied (+1.0%) respectively. Whereas IT (-2.2%) was the highest loser and followed by Life Insurance (-2.1%) and Textile (-2.0%) respectively. WATACHEM (-1.9%) was the highest traded share with a turnover of BDT 209.4 million followed by SQUARPHARMA (+0.1%) and PHARMAID (+2.4%) respectively. Banks sector has highest turnover of 17.2% in the market. MEGHNAPET (+4.7%) was the today's top gainer while MEGCONMILK (-4.6%) was the top loser today.

## Last Six Months Market Movement



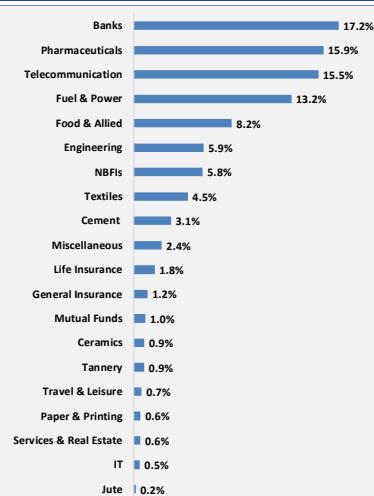
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5295.7	5306.2	-10.5	-0.2%	-15.2%
DSES	1219.8	1222.1	-2.3	-0.2%	-12.3%
DS30	1849.7	1855.7	-6.0	-0.3%	-19.0%
<b>Total Scripts</b>		<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>	
330		110	198	36	
<b>Market Indicators</b>	<b>Today</b>	<b>Last day</b>	<b>Today</b>		
<b>Market PE</b>	14.35	14.40	<b>Market RSI (14)</b> 49.17 51.20		
<b>Market Statistics</b>	<b>Today</b>	<b>Last day</b>	<b>Change</b>	<b>Change (%)</b>	
<b>Market Cap</b>	Mn BDT	3,820,906	3,836,252	(15,346)	-0.40%
	Mn USD	46,035	46,220	(185)	
<b>Turnover</b>	Mn BDT	5,677	5,168	509	9.85%
	Mn USD	68.4	62.3	6.1	
<b>Volume</b>	Mn Shares	126.8	127.0	(0.2)	0%

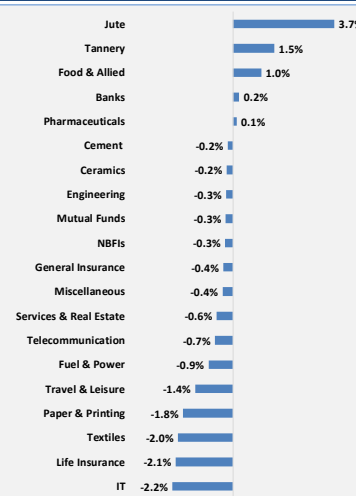
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	235.0	4.3%	8.9%	555,241	17.2%	0.2%	9.9
Cement	7	42.9	0.8%	-25.3%	100,667	3.1%	-0.2%	36.5
Ceramics	5	40.9	0.7%	-6.8%	28,809	0.9%	-0.2%	21.4
Engineering	36	535.3	9.7%	-3.1%	188,905	5.9%	-0.3%	15.8
Food & Allied	17	359.6	6.5%	50.4%	265,377	8.2%	1.0%	19.7
Fuel & Power	19	526.7	9.5%	0.0%	426,891	13.2%	-0.9%	10.5
General Insurance	35	59.7	1.1%	-34.2%	37,655	1.2%	-0.4%	11.3
IT	8	145.9	2.6%	-8.8%	16,351	0.5%	-2.2%	20.1
Jute	3	135.2	2.4%	32.4%	5,181	0.2%	3.7%	235.2
Life Insurance	12	194.9	3.5%	-43.5%	56,922	1.8%	-2.1%	n/m
Miscellaneous	13	401.8	7.3%	68.6%	76,105	2.4%	-0.4%	21.9
Mutual Funds	37	30.3	0.5%	45.9%	31,930	1.0%	-0.3%	14.3
NBFIs	23	175.1	3.2%	-11.2%	186,581	5.8%	-0.3%	22.9
Paper & Printing	3	28.2	0.5%	-21.3%	18,553	0.6%	-1.8%	25.7
Pharmaceuticals	31	1374.1	24.9%	27.4%	513,451	15.9%	0.1%	17.2
Services & Real Estate	4	18.7	0.3%	-1.3%	17,943	0.6%	-0.6%	12.7
Tannery	6	76.9	1.4%	37.7%	28,155	0.9%	1.5%	15.9
Telecommunication	2	43.7	0.8%	122.2%	499,802	15.5%	-0.7%	14.2
Textiles	53	1076.7	19.5%	-3.0%	146,069	4.5%	-2.0%	17.0
Travel & Leisure	4	24.5	0.4%	-38.0%	21,499	0.7%	-1.4%	25.9

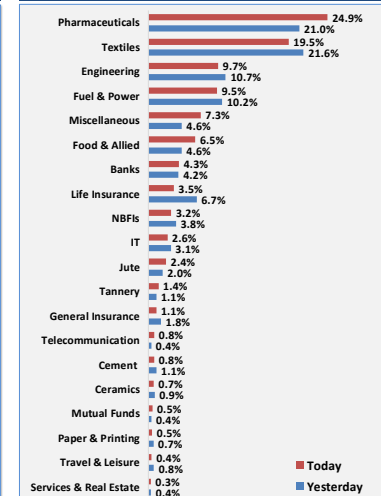
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



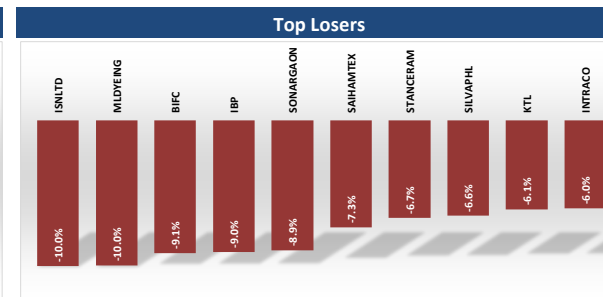
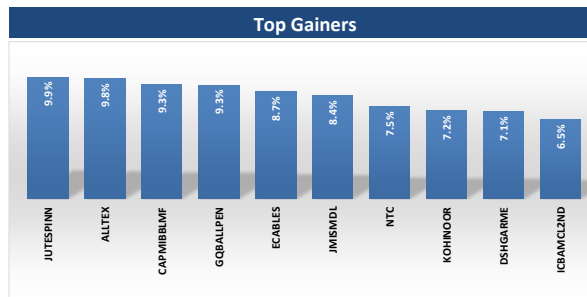
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
WATACHEM	499	-1.9%	209.4	3.8%
SQURPHARMA	254.4	0.1%	197.4	3.6%
PHARMAID	664.9	2.4%	161.1	2.9%
KPCL	57.7	2.7%	152.9	2.8%
NTC	945.1	7.5%	144.2	2.6%
UPGDCL	290.8	-2.2%	138.5	2.5%
JMISMDL	236.8	8.4%	128.7	2.3%
SONALIANSH	785.6	0.0%	126.1	2.3%
DSSL	23.2	-5.3%	104.4	1.9%
IBP	37.3	-9.0%	103.0	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	359.7	-0.6%	485,703	15.1%
SQURPHARMA	254.4	0.1%	200,724	6.2%
BATBC	3344.6	1.0%	200,676	6.2%
UPGDCL	290.8	-2.2%	139,319	4.3%
RENATA	1125.9	0.0%	90,675	2.8%
BRACBANK	74.3	-0.7%	79,687	2.5%
ICB	112.9	-0.4%	78,768	2.4%
LHBL	42.8	-0.5%	49,707	1.5%
OLYMPIC	214.1	0.9%	42,807	1.3%
SUMITPOWER	38.8	0.0%	41,434	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
KEYACOSME	10%S	12.12.2018	26.01.2019	
FAMILYTEX	5%S	15.12.2018	25.11.2018	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

## Today's News Cut

### REGENTTEX: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### BENGALWTL: Sale Declaration of a Sponsor Director

Mr. Humayun Kabir, one of the Sponsors Directors of the Company, has expressed his intention to sell 32,00,000 shares out of his total holding of 2,74,42,905 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

## Commodity Prices

Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	52.6	0.0%	49.4	76.9
Gold (\$/Ounce)	1251.9	-0.1%	1167.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.5	95.3	106.2	1.2	60.3

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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