

# BASL Daily Market Commentary

Sunday, November 11, 2018

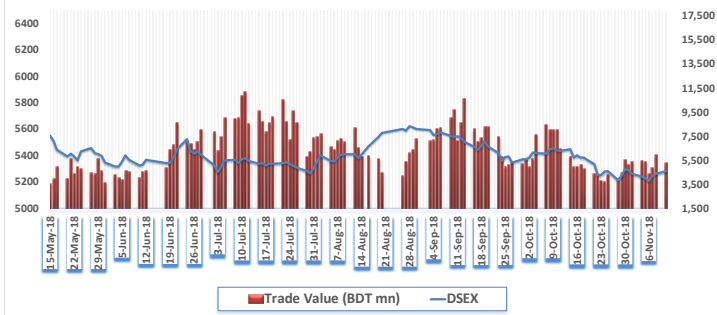
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
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## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 19.9 points or 0.4% and closed at 5279.0 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1868.3 and 1215.4 respectively. Turnover stood at BDT million 5274 (USD 63.5 million), about 11.16% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+5.8%) was the highest gainer followed by Banks (+0.7%), Telecommunication (+0.6%) respectively. Whereas Paper & Printing (-1.8%) was the highest loser and followed by Textiles (-0.9%) and General Insurance (-0.8%) respectively. KPCL (-7.0%) was the highest traded share with a turnover of BDT 334.2 million followed by SKTRIMS (+0.2%) and BBSCABLES (-4.1%) respectively. Banks sector has highest turnover of 17.1% in the market. JUTESPINN (+10.0%) was the today's top gainer while INTRACO (-8.0%) was the top loser today.

## Last Six Months Market Movement



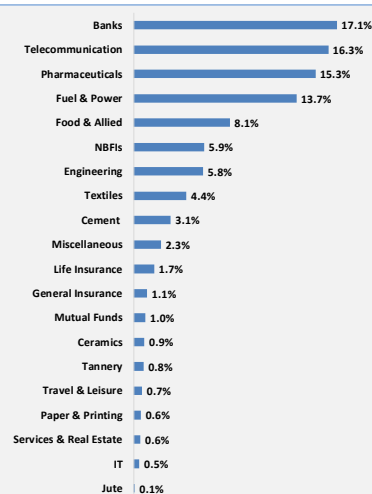
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5279.0	5259.1	19.9	0.4%	-15.5%
DSES	1215.4	1210.5	5.0	0.4%	-12.6%
DS30	1868.3	1859.1	9.2	0.5%	-18.2%
<b>Total Scripts</b>					
	330	149	131	53	
<b>Market Indicators</b>					
	Today	Last day	Today	Last day	
Market PE	15.04	15.01	Market RSI (14)	42.64	42.64
<b>Market Statistics</b>					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,819,518	3,812,226	7,292	0.19%
	Mn USD	46,018	45,930	88	
Turnover	Mn BDT	5,274	5,937	(663)	-11.16%
	Mn USD	71.5	71.5	(8.0)	
Volume	Mn Shares	128.7	150.2	(21.5)	-14%

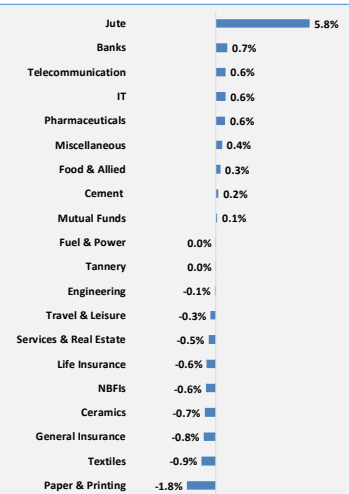
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	302.3	5.9%	15.2%	550,811	17.1%	0.7%	9.8
Cement	7	78.3	1.5%	60.5%	100,452	3.1%	0.2%	36.5
Ceramics	5	89.3	1.7%	-42.2%	28,946	0.9%	-0.7%	23.4
Engineering	35	734.5	14.2%	7.6%	187,690	5.8%	-0.1%	15.2
Food & Allied	18	165.9	3.2%	34.8%	260,120	8.1%	0.3%	23.7
Fuel & Power	18	730.8	14.2%	12.1%	440,866	13.7%	0.0%	12.8
General Insurance	35	38.5	0.7%	-59.8%	36,461	1.1%	-0.8%	11.0
IT	8	186.9	3.6%	-20.0%	15,599	0.5%	0.6%	21.7
Jute	3	57.4	1.1%	67.1%	3,003	0.1%	5.8%	134.4
Life Insurance	12	108.9	2.1%	-23.3%	55,283	1.7%	-0.6%	n/m
Miscellaneous	12	389.0	7.5%	-15.4%	73,626	2.3%	0.4%	24.5
Mutual Funds	36	12.1	0.2%	10.8%	31,863	1.0%	0.1%	7.5
NBFIs	23	183.6	3.6%	-5.0%	190,581	5.9%	-0.6%	17.1
Paper & Printing	2	48.1	0.9%	-5.3%	19,835	0.6%	-1.8%	24.7
Pharmaceuticals	28	538.4	10.4%	-31.5%	492,171	15.3%	0.6%	18.6
Services & Real Estate	4	27.9	0.5%	-35.0%	18,377	0.6%	-0.5%	15.7
Tannery	6	120.4	2.3%	51.1%	26,758	0.8%	0.0%	17.6
Telecommunication	2	36.6	0.7%	4.1%	527,217	16.3%	0.6%	15.1
Textiles	48	1233.6	23.9%	-22.6%	142,864	4.4%	-0.9%	20.6
Travel & Leisure	4	80.6	1.6%	-32.8%	22,822	0.7%	-0.3%	29.0

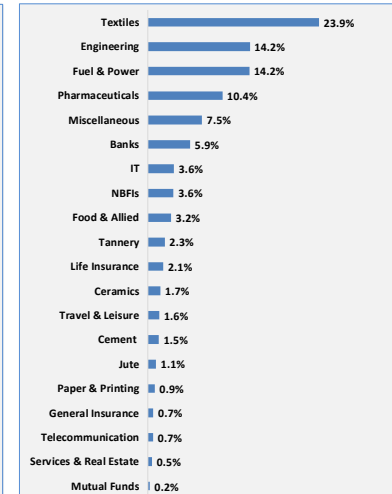
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



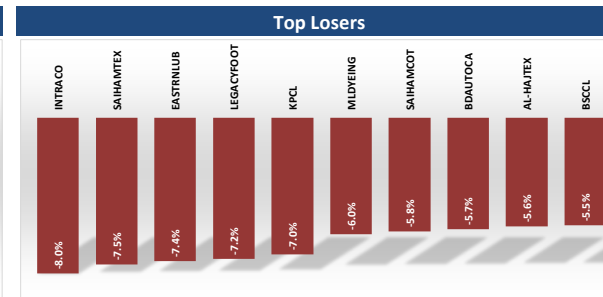
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KPCL	91.5	-7.0%	334.2	6.5%
SKTRIMS	43.1	0.2%	222.3	4.3%
BBSHCABLES	117.8	-4.1%	179.7	3.5%
SHEPHERD	37.9	-5.0%	165.5	3.2%
SHASHADNIM	73.2	1.2%	154.4	3.0%
UPGDCL	279.6	2.8%	132.3	2.6%
IFADAUTOS	108.1	4.7%	122.1	2.4%
INTECH	66.5	6.4%	118.6	2.3%
SAIHAMCOT	21	-5.8%	108.1	2.1%
PRIMETEX	43.4	6.4%	101.3	2.0%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	379.6	0.8%	512,574	15.9%
BATBC	3304.8	-0.2%	198,288	6.1%
SQURPHARMA	267.2	1.0%	197,031	6.1%
UPGDCL	279.6	2.8%	133,953	4.2%
RENATA	1280.1	-0.1%	89,647	2.8%
ICB	123.3	-2.8%	81,927	2.5%
BRACBANK	69.6	-0.3%	74,646	2.3%
LHBL	43.4	0.5%	50,404	1.6%
SUMITPOWER	42	0.0%	44,851	1.4%
OLYMPIC	218.3	1.8%	43,647	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
NTC	22% C	12.11.2018	22.12.2018	
ENVOYTEX	10% C 2% S	14.11.2018	20.12.2018	
SUMITPOWER	30% C	11.11.2018	09.12.2018	
RAHIMTEXT	20% C 10% S	12.11.2018	27.12.2018	
ADVENT	2% C 10% S	11.11.2018	5.12.2018	
OAL	10% S	11.11.2018	06.12.2018	
PTL	7% C 5% S	11.11.2018	08.12.2018	
SQUARETEXT	20% C 5% S	27.11.2018	20.12.2018	
MICEMENT	15% C	12.11.2018	06.12.2018	
DESCO	10% C	22.11.2018	12.01.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### NLTUBES: Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 18.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 131-142 Tongi I/A, Gazipur. Record date: 29.11.2018. The Company has also reported EPS of Tk. (2.05), NAV per share of Tk. 193.62 and NOCFPS of Tk. 0.69 for the year ended on June 30, 2018 as against Tk. (2.71), Tk. 215.36 and Tk. 1.24 respectively for the same period of the previous year.

### PADMAOIL: Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2018. Date of AGM: 16.02.2019, Time: 11:00 AM, Venue: International Convention Centre, 289 Chatteshwari Road, Kazir Dewri, Chattogram. Record date: 19.12.2018. The Company has also reported EPS of Tk. 34.18, NAV per share of Tk. 126.78 and NOCFPS of Tk. (36.37) for the year ended on June 30, 2018 as against Tk. 20.68, Tk. 103.60 and Tk. 116.42 respectively for the same period of the previous year.

## Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	59.9	-0.5%	54.8	76.9
Gold (\$/Ounce)	1210.3	0.1%	1167.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.3	95.0	108.7	1.2	60.5

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

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