

# BASL Daily Market Commentary

Tuesday, November 12, 2019

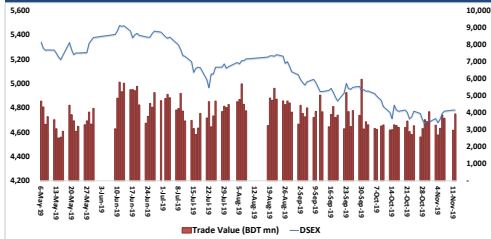
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## Today's Market View

The DSE broad Index- DSEX closed in slight red today. The benchmark index declined by 2.3 points or 0.0% and closed at 4779.2 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1664.3 and 1094.8 respectively. Turnover stood at BDT million 3,925 (USD 46.4 million), about 32.32% higher than the previous trading session's value. Most of the sectors witnessed mixed performance today. General Insurance Sector (+2.3%) was the highest gainer followed by Travel & Leisure Sector (+1.7%) whereas Paper & Printing Sector (-7.2%) was the highest loser followed by NBFi Sector (-2.4%). NTLTUBES (-3.6%) was the highest traded share with a turnover of BDT 124.6 million followed by WATACHEM (+3.7%) and SONARBAINS (-0.2%) respectively. General Insurance sector has continued its highest turnover position of 16.8% in the whole market. INTECH(+9.7%) was the today's top gainer while REGENTEX (-9.2%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	4779.2	4781.5	-2.3	0.0%	-23.5%
DSES	1094.8	1090.8	4.0	0.4%	-21.3%
DS30	1664.3	1664.4	0.0	0.0%	-27.1%

	Total Scrips	Advanced	Declined	Unchanged	Not Traded
	356	128	194	32	1

Market Indicators	Today	Last day	Today	Last day
Market PE	13.47	13.61	Market RSI (14)	48.84
				49.12

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,599,979	3,601,722	(1,744)	-0.05%

Market Cap	Today	Last day	Change	Change (%)
Mn USD	42,513	42,533	(21)	-0.05%

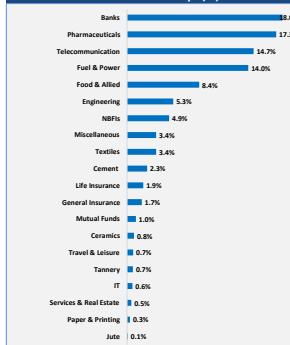
Turnover	Today	Last day	Change	Change (%)
Mn BDT	3,925	2,966	959	32.32%
Mn USD	46.4	35.0	11.3	32.32%

Volume	Today	Last day	Change	Change (%)
Mn Shares	132.9	100.1	32.8	33%

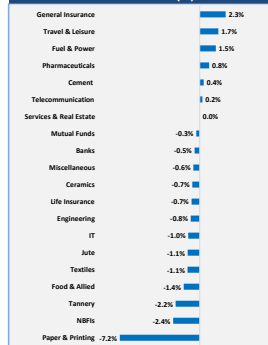
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	403.6	10.7%	14.4%	544,255	18.0%	-0.5%	8.3
Cement	7	22.6	0.6%	-41.7%	70,277	2.3%	0.4%	24.2
Ceramics	5	87.2	2.3%	82.3%	24,251	0.8%	-0.7%	27.7
Engineering	39	603.6	15.9%	50.7%	161,701	5.3%	-0.8%	13.8
Food & Allied	17	133.6	3.5%	-12.0%	252,746	8.4%	-1.4%	22.8
Fuel & Power	19	269.3	7.1%	16.4%	424,555	14.0%	1.5%	10.9
General Insurance	35	637.6	16.8%	76.4%	51,732	1.7%	2.3%	14.5
IT	9	95.4	2.5%	-26.5%	18,793	0.6%	-1.0%	20.2
Jute	3	7.8	0.2%	-10.5%	2,744	0.1%	-1.1%	42.8
Life Insurance	12	64.7	1.7%	16.4%	56,919	1.9%	-0.7%	n/m
Miscellaneous	13	110.0	2.9%	1.8%	101,827	3.4%	-0.6%	20.4
Mutual Funds	37	76.9	2.0%	37.5%	30,912	1.0%	-0.3%	41.2
NBFIs	23	136.1	3.6%	18.0%	147,399	4.9%	-2.4%	21.1
Paper & Printing	3	32.3	0.9%	145.4%	10,150	0.3%	-7.2%	34.8
Pharmaceuticals	32	465.4	12.3%	0.6%	522,366	17.3%	0.0%	17.2
Services & Real Estate	4	28.5	0.8%	136.1%	14,836	0.5%	0.0%	12.4
Tannery	6	135.2	3.6%	61.5%	20,540	0.7%	-2.2%	21.2
Telecommunication	2	83.5	2.2%	20.5%	443,339	14.7%	0.2%	12.9
Textiles	55	322.6	8.5%	27.1%	101,822	3.4%	-1.1%	16.3
Travel & Leisure	5	70.4	1.9%	100.2%	21,442	0.7%	1.7%	27.9

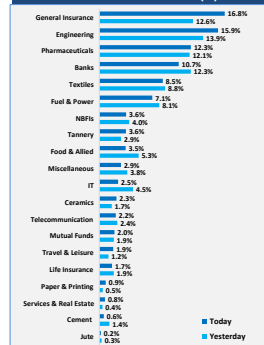
## Sector Market Cap. (%)



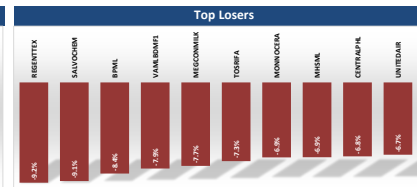
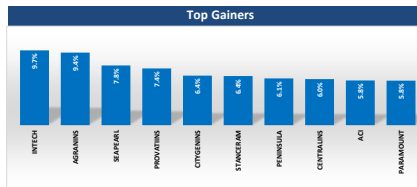
## Sector Return (%)



## Turnover Contribution (%)



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
NLTUBES	151.8	-3.6%	124.6	3.3%
WATACHEM	626.3	3.7%	115.8	3.1%
SONARBAINS	45.9	-0.2%	94.7	2.5%
NPOLYMAR	70.2	5.1%	88.5	2.3%
FORTUNE	31.3	0.0%	78.8	2.1%
LUTTARABANK	27.5	-0.4%	67.9	1.8%
SHURWID	31.2	-1.3%	66.3	1.8%
MTB	32.6	-0.6%	66.0	1.7%
KPCL	49.2	0.8%	65.4	1.7%
LANKABAFIN	16.6	-1.2%	62.2	1.6%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	315.1	0.4%	425,480	14.1%
BATC	1116.3	-1.0%	200,934	6.6%
SQRPHARMA	240.8	1.3%	189,993	6.3%
LPGDCL	275.1	5.5%	144,977	4.8%
RENATA	1318.1	0.9%	106,154	3.5%
BRACBANK	59.3	-0.7%	73,139	2.4%
BERGERPBL	1446.4	0.0%	67,081	2.2%
ICB	89.9	-5.0%	62,721	2.1%
MARICO	1718.4	0.6%	54,130	1.8%
SUMITPOWER	37.7	0.0%	40,259	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
FEKDIL	5% cash, 5% stock	14.11.2019	05.12.2019	
APSPININ	20% cash	11.11.2019	12.12.2019	
MONNOSTAF	20% stock	14.11.2019	05.12.2019	
STANCERAM	5% cash	18.11.2019	28.12.2019	
MICROBANK	10% cash	18.11.2019	19.12.2019	
MONNOCERA	10% cash, 10% stock	19.11.2019	19.12.2019	
AZIZPIPES	7% cash	19.11.2019	11.12.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	31,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

### Today's News Cut

#### ACI: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 5.19 for July-September 2019 as against Tk. 5.24 for July-September 2018; Consolidated NOCFPS was Tk. (8.33) for July-September 2019 as against Tk. (0.29) for July-September 2018. Consolidated NAV per share was Tk. 186.85 as on September 30, 2019 and Tk. 192.02 as on June 30, 2019.

#### BPML: Dividend Declaration

The Board of Directors has recommended 15% cash dividend for general Shareholders (other than the Sponsors & Directors) for the year ended on June 30, 2019. The Sponsors/Directors hold 147,749,775 shares out of total 173,791,441 shares of the Company and the cash dividend to be payable to the General shareholders is Tk. 3,90,62,499.00. Date of AGM: 24.12.2019, Time: 10:30 AM, Venue: "Pushpogusso", International Convention City Bashundhara (ICCB Hall No-2), Dhaka. Record Date: 02.12.2019. The Company has also reported EPS of Tk. 1.68, NAV per share of Tk. 42.08 and NOCFPS of Tk. 10.07 for the year ended on June 30, 2019 as against Tk. 3.99 (restated), Tk. 42.44 (restated), and Tk. 5.09 (restated) respectively for the same period of the previous year.

### Commodity Prices

Commodity	Latest	Change (%)	S2W-Low	S2W-High
Oil (\$/barrel)	57.2	0.6%	42.4	66.6
Gold (\$/Ounce)	1452.9	-0.3%	1197.0	1566.0

### Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.7	93.3	108.6	1.2	57.9

\*Considering current outstanding no. of shares; \*Change/return has calculated based on the dividend adjusted price on record date; \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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