## **BASL Daily Market Commentary**

Sunday, February 19, 2023

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Today's Market Snippet

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 18.3 points or 0.3% and closed at 6227.9 points today. The blue-chip index DS30 has closed in red by 2.7 or 0.1% to 2221.5 and the shariah based index DSES also declined by 4.4 or 0.3% to 1362.2 respectively. Turnover stood at BDT million 2,852 (USD 27.3 million), about 16.21% lower than that of the previous trading session's value. Mutual Funds (+0.2%), Jute (+0.0%) and Bank (+0.0%) were the top three gaining sectors whereas Paper & Printing (-4.9%), Tannery (-2.0%) and Ceramics (-1.8%) were the top three loosing sectors today. IT Sector generated lead turnover position of 12.9% in the whole market. BSC, SPCERAMICS and GENEXIL were the most three active stocks in the market. GLDNJMF, MONNOAGML and JUTESPINN were the today's top three gainers

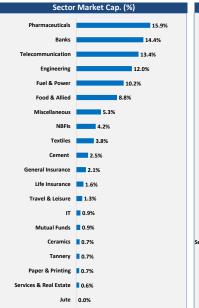
while APEXFOOT, SPCERAMICS and GEMINISEA were the top three losers today.

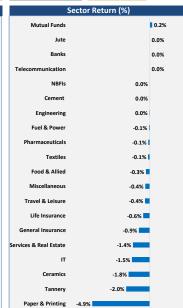


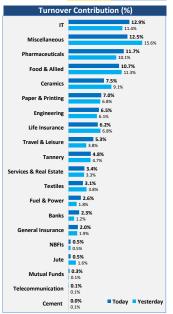
	Market Summary								
Index	Today	Last day	Change	Change (%)	YTD Change (%)				
DSEX	6227.9	6246.2	-18.3	-0.3%	15.6%				
DS30	2221.5	2224.2	-2.7	-0.1%	13.3%				
DSES	1362.2	1366.6	-4.4	-0.3%	10.0%				
DSMEX	1067.2	1070.8	-3.6	-0.3%	-80.9%				

Takal Ca			dvanced	Declined		NI-4	Tuesdand	
Total Scrips		А	avancea	Declinea	Unchanged	Not Traded		
388			18	148	132		90	
Market Indica	tors	Today	Last day			Today	Last day	
Market PE		17.11	17.14		Market RSI (14)	39.94	44.70	
Market Statist	ics			Today	Last day	Change	Change (%)	
Market Cap	Mn BDT		7	,631,167	7,638,487	(7,320)	-0.10%	
iviai ket Cap	Mn USD			72,747	72,817	(70)	0.1070	
Turnover	Mn BDT			2,852	3,403	(552)	-16.21%	
Turriover	Mn USD			27.2	32.4	(5.3)		
				Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.	
Turnover Composition	Mn BDT			1,711	1,430	1,054	524	
composition	%			60.0%	50.2%	37.0%	18.4%	
Volume	Mn Share	es		0.1	0.1	(0.0)	-16%	

Sector Review									
Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover ∆ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)	
Banks	33	55.9	2.3%	47.6%	625,572	14.4%	0.0%	7.0	
Cement	7	0.9	0.0%	-38.9%	110,490	2.5%	0.0%	20.7	
Ceramics	5	183.9	7.5%	-34.8%	32,115	0.7%	-1.8%	40.7	
Engineering	42	157.7	6.5%	-15.8%	518,622	12.0%	0.0%	2806.9	
Food & Allied	21	261.7	10.7%	-25.0%	379,799	8.8%	-0.3%	17.8	
Fuel & Power	23	64.5	2.6%	18.7%	441,859	10.2%	-0.1%	21.1	
General Insurance	42	49.3	2.0%	-15.4%	90,438	2.1%	-0.9%	15.2	
IT	11	314.7	12.9%	-11.1%	39,742	0.9%	-1.5%	22.4	
Jute	3	12.1	0.5%	-75.4%	2,082	0.0%	0.0%	213.2	
Life Insurance	12	151.8	6.2%	-27.8%	67,555	1.6%	-0.6%	n/m	
Miscellaneous	15	304.6	12.5%	-37.0%	230,688	5.3%	-0.4%	12.3	
Mutual Funds	36	6.3	0.3%	75.1%	37,462	0.9%	0.2%	53.1	
NBFIs	23	12.1	0.5%	-16.1%	181,658	4.2%	0.0%	54.3	
Paper & Printing	6	169.9	7.0%	-18.7%	28,333	0.7%	-4.9%	24.5	
Pharmaceuticals	32	285.9	11.7%	-8.8%	689,261	15.9%	-0.1%	16.5	
Services & Real Estate	4	82.9	3.4%	-19.7%	27,733	0.6%	-1.4%	18.7	
Tannery	6	115.9	4.8%	-20.2%	30,728	0.7%	-2.0%	35.8	
Telecommunication	3	1.9	0.1%	23.5%	580,232	13.4%	0.0%	16.8	
Textiles	58	75.4	3.1%	-36.7%	164,551	3.8%	-0.1%	31.0	
Travel & Leisure	4	129.0	5.3%	9.8%	55,891	1.3%	-0.4%	66.1	







		Most Active	Stocks			Тор (	Gainers			Top Losers		
Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scrips	Price	Change (%)	Forward PE	Scrip	Price	Change (%)	Forward PE
BSC	135	-2.6%	269.6	11.1%	GLDNJMF	8.2	9.3%	63.08	APEXFOOT	298.9	-8.1%	28.63
SPCERAMICS	43.6	-7.8%	133.6	5.5%	MONNOAGML	1063.3	5.7%	390.92	SPCERAMICS	43.6	-7.8%	87.2
GENEXIL	95.7	-2.9%	121.2	5.0%	JUTESPINN	257.5	3.7%	n/a	GEMINISEA	437.7	-7.6%	30.82
OLYMPIC	143.5	-3.4%	115.1	4.7%	EMERALDOIL	31	3.3%	258.33	SONALIPAPR	638.2	-7.5%	22.73
APEXFOOT	298.9	-8.1%	114.3	4.7%	DULAMIACOT	73	1.8%	n/a	INTRACO	29.9	-7.1%	14.95
GEMINISEA	437.7	-7.6%	105.6	4.3%	RUPALILIFE	88	1.5%	-	PRAGATILIF	115.8	-5.5%	-
SEAPEARL	279.1	0.1%	99.4	4.1%	NCCBLMF1	7.1	1.4%	16.9	METROSPIN	38.2	-5.0%	19.49
ORIONPHARM	81.8	-3.7%	95.1	3.9%	RENWICKJA	789.1	1.3%	n/a	BDLAMPS	254.3	-4.9%	36.23
BEACONPHAR	304.9	0.9%	83.8	3.4%	ANLIMAYARN	31.2	1.0%	195	ORIONINFU	344.9	-4.3%	167.43
MONNOAGML	1063.3	5.7%	79.3	3.3%	BEACONPHAR	304.9	0.9%	58.63	MONOSPOOL	264	-4.2%	41.9

	Sector PE
Banks	7.0
Miscellaneous	12.3
General Insurance	15.2
Pharmaceuticals	16.5
Telecommunication	16.8
Food & Allied	17.8
Services & Real Estate	18.7
Cement	20.7
Fuel & Power	21.1
ıτ	22.4
Paper & Printing	24.5
Textiles	31.0
Tannery	35.8
Ceramics	140.7
Mutual Funds	53.1
NBFIs	54.3
Travel & Leisure	66.1
Jute	213.2
Engineering	2806.9

		Lowest PE Instruments	S	
Scrips	PE	Price	Change	Turnover As (%)
MERCANBANK	3.14	13.6	0.0%	0.3%
SOUTHEASTB	3.72	13.8	0.0%	0.4%
PUBALIBANK	3.86	26.3	0.0%	0.6%
JAMUNABANK	3.95	21.4	0.5%	0.4%
PREMIERBAN	3.96	13.4	0.0%	0.3%
SHAHJABANK	4.23	18.8	0.0%	0.4%
DHAKABANK	4.97	13.2	0.0%	0.3%
EXIMBANK	4.97	10.4	0.0%	0.3%
NCCBANK	4.98	13.8	0.0%	0.3%
MTB	4.98	16.6	0.0%	0.3%
JAMUNAOIL	5.60	171.1	-0.4%	0.4%
BANKASIA	5.65	20.2	0.0%	0.5%
SHURWID	5.75	14.5	-0.7%	0.0%
MPETROLEUM	5.83	198.6	0.0%	0.5%
FIRSTSBANK	5.88	9.8	0.0%	0.2%
CITYBANK	5.95	21.8	0.0%	0.6%
PRIMEBANK	6.10	20.1	0.5%	0.5%
PADMAOIL	6.48	209.2	0.0%	0.5%
EBL	6.63	31.8	0.0%	0.7%
UCB	7.28	13.0	0.0%	0.4%
TRUSTBANK	7.35	34.9	0.0%	0.6%
ONEBANKLTD	7.57	11.4	-3.4%	0.2%
HWAWELLTEX	7.70	46.8	-2.1%	0.1%
ACMELAB	7.80	85.0	0.0%	0.4%
BEXIMCO	7.86	115.6	0.0%	2.3%

	Highe	est PE Instrume	ents	
Scrips	PE	Price	Change	Turnover As (%)
FINEFOODS	1713.16	65.1	-0.9%	0.0%
SAMATALETH	697.50	55.8	-0.9%	0.0%
AFTABAUTO	612.50	24.5	0.0%	0.1%
BANGAS	473.33	113.6	-0.7%	0.0%
KAY&QUE	450.00	234.0	-1.0%	0.0%
DELTASPINN	425.00	8.5	0.0%	0.0%
AMBEEPHA	407.17	488.6	-0.7%	0.0%
MONNOAGML	390.92	1063.3	5.7%	0.1%
MONNOCERA	374.67	112.4	-1.0%	0.1%
ECABLES	332.32	186.1	-2.2%	0.1%
PHARMAID	321.42	790.7	0.0%	0.1%
NPOLYMER	318.75	51.0	0.0%	0.1%
BBS	270.00	21.6	0.0%	0.1%
EMERALDOIL	258.33	31.0	3.3%	0.0%
RAHIMAFOOD	242.55	237.7	0.0%	0.1%
ISLAMICFIN	211.07	19.7	0.0%	0.1%
SINGERBD	208.08	151.9	0.0%	0.3%
MONNOFABR	200.83	24.1	0.0%	0.1%
ANLIMAYARN	195.00	31.2	1.0%	0.0%
1STPRIMFMF	180.00	14.4	0.0%	0.0%
NTC	178.04	598.2	0.0%	0.1%
ORIONINFU	167.43	344.9	-4.3%	0.2%
GENNEXT	150.00	6.0	0.0%	0.1%
NAVANACNG	147.50	23.6	-0.8%	0.0%
BDAUTOCA	140.11	123.3	-1.0%	0.0%

Market Leaders Composition								
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)				
GP	286.6	0.0%	386,996	8.9%				
WALTONHIL	1047.7	0.0%	317,378	7.3%				
BATBC	518.7	0.0%	280,098	6.5%				
SQURPHARMA	209.8	0.0%	185,977	4.3%				
ROBI	30	0.0%	157,138	3.6%				
UPGDCL	233.7	0.0%	135,475	3.1%				
RENATA	1217.9	0.0%	118,682	2.7%				
BEXIMCO	115.6	0.0%	101,302	2.3%				
BERGERPBL	1730	0.1%	80,234	1.9%				
MARICO	2421.5	0.0%	76,277	1.8%				

ning Record Date & AGM date for Dividends/Right Offerings				Performa	nces of World Sto	ck Indices		
р	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
				DJIA	USA	24,682	-45	-0.2%
				FTSE 100	UK	7,039	-22	-0.3%
				SENSEX	India	33,133	-3	0.0%
				Nikkei 225	Japan	21,592	211	1.0%
				STI	Singapore	3,507	-4	-0.1%
				SSE Comp.	China	3,266	-15	-0.5%
				NASDAQ Co	USA	7,345	-19	-0.3%
				NYSE Comp	LISA	12 684	20	0.2%

Today's News Cut		l l	Exchange Rates		
CONFIDCEM: Decision to hold EGM	USD	EURO	GBP	RUPEE	CAD
The company has informed that the Board of Directors has taken, among others, the following decisions: 1. In order to meet ongoing financial requirements and equity injection to the associate companies, the	104.9	113.4	126.3	1.3	77.8

Board considered and approved the proposal for issuance of Convertible Preference Shares up to BDT 15.00 Crore only as may be modified further pursuant to the instructions of the BSEC or the requirements of Law, subject to approval of Shareholders in the ensuing 5th EGM and regulatory authorities. 2. In order to enable the Company to raise of capital through issuance of convertible preference shares of up to BDT 150.00 Crore, the Board proposed to increase the Authorized Capital of the Company from the existing BDT 100.00 Crore to BDT 350.00 Crore along with the inclusion of Preference Share as the capital item to be divided into 200,000,000 ordinary shares of Tk. 10.00 each amounting to BDT 200,000,000.000.00 on and 150,000,000 preference shares of Tk. 10.00 each amounting to BDT 150,00,00,000.00 preference shares of Tk. 10.00 each amounting to BDT 150,00,00,000.00 preference shares of Tk. 10.00 each amounting to BDT 150,00,00,000.00 subject to approval of the shareholders at the ensuing 5th EGM. 3. Subject to approval from the shareholders in ensuing 5th EGM, the existing Clause-V (Share Capital) of the Memorandum of Association of the Company and Article 5 (Share Capital) of the Articles of Association and existing Article No. 63 of the Articles of Association of the Company, shall be altered. 4. The Board then fixed the Date, Venue and Record Date for the 5th Extra Ordinary General Meeting (EGM) as follows: 1. Date of EGM: 04.04.2023, Time: 11:00 AM, Venue: Digital Platform, Record date: 13.03.2023

\*Considering current outstanding no. of shares; "Changes' return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and todays' close price. "PE excludes stocks with negetive earnings and Z catagary "Turnover includes block trade

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