

# BASL Daily Market Commentary

Thursday, March 28, 2019

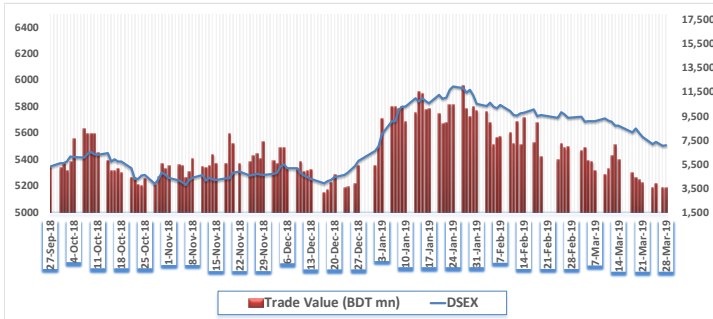
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 3.0 points or 0.1% and closed at 5505.5 points today. Today the blue-chip index DS30 closed in red and closed at 1968.7 and the shariah based index DSES closed in red and closed at 1201.5. Turnover stood at BDT 3525 million (USD 42.5 million), about 0.25 % lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. General Insurance sector (+2.4%) was the highest gainer, followed by Fuel & Power (+0.9%) and Cement (+0.9%) respectively, whereas Miscellaneous sector (-2.0%) was the highest loser, followed by Jute (-1.5%) and Paper & Printings (-1.3%). UPGDCL (+1.5%) was the highest traded share with a turnover of BDT 374.0 million followed by BATBC (-1.1%) and MONNOCERA (-2.5%) respectively. Banks sector has highest turnover of 16.7% in the market. PROVATIINS (+10.0%) was the today's top gainer while SEBL1STMF (-5.7%) was the top loser today.

## Last Six Months Market Movement



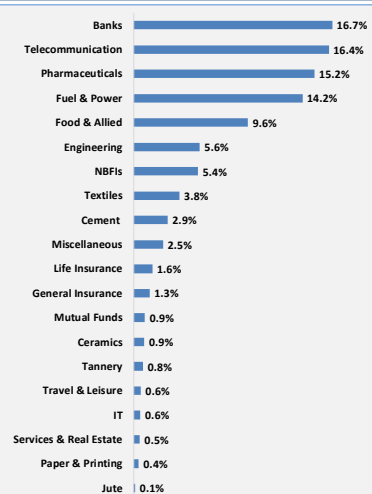
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5505.5	5502.5	3.0	0.1%	-11.8%
DSES	1281.5	1281.7	-0.3	0.0%	-7.9%
DS30	1968.7	1968.7	-0.1	0.0%	-13.8%
<b>Total Scripts</b>		<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>	
330		142	139	63	
<b>Market Indicators</b>		<b>Today</b>	<b>Last day</b>	<b>Today</b>	<b>Last day</b>
<b>Market PE</b>		15.99	16.00	<b>Market RSI (14)</b> 28.44 27.79	
<b>Market Statistics</b>		<b>Today</b>	<b>Last day</b>	<b>Change</b>	<b>Change (%)</b>
<b>Market Cap</b>	Mn BDT	4,118,565	4,121,606	(3,041)	-0.07%
	Mn USD	49,621	49,658	(37)	
<b>Turnover</b>	Mn BDT	3,525	3,534	(9)	-0.25%
	Mn USD	42.5	42.6	(0.1)	
<b>Volume</b>	Mn Shares	68.3	64.8	3.5	5%

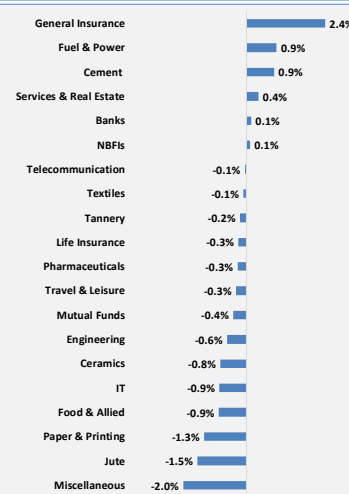
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	362.0	10.3%	-8.9%	585,953	16.7%	0.1%	10.3
Cement	7	31.8	0.9%	-64.8%	100,490	2.9%	0.9%	33.9
Ceramics	5	171.7	4.9%	-34.2%	31,321	0.9%	-0.8%	19.5
Engineering	36	414.2	11.8%	-10.9%	195,152	5.6%	-0.6%	16.8
Food & Allied	17	327.6	9.4%	-3.5%	336,584	9.6%	-0.9%	26.6
Fuel & Power	19	627.5	17.9%	70.0%	498,143	14.2%	0.9%	13.1
General Insurance	35	243.9	7.0%	85.4%	47,296	1.3%	2.4%	13.5
IT	8	55.0	1.6%	-8.5%	19,892	0.6%	-0.9%	19.5
Jute	3	15.2	0.4%	-3.7%	4,446	0.1%	-1.5%	93.6
Life Insurance	12	24.5	0.7%	-9.6%	55,015	1.6%	-0.3%	n/m
Miscellaneous	13	105.7	3.0%	49.4%	86,429	2.5%	-2.0%	25.4
Mutual Funds	37	10.4	0.3%	-11.6%	33,235	0.9%	-0.4%	12.7
NBFIs	23	95.0	2.7%	11.7%	189,601	5.4%	0.1%	22.9
Paper & Printing	3	11.1	0.3%	-15.6%	14,990	0.4%	-1.3%	32.7
Pharmaceuticals	31	370.1	10.6%	-33.6%	533,736	15.2%	-0.3%	18.8
Services & Real Estate	4	22.2	0.6%	-14.4%	18,154	0.5%	0.4%	16.5
Tannery	6	111.2	3.2%	-13.0%	27,729	0.8%	-0.2%	16.7
Telecommunication	2	204.3	5.8%	16.5%	575,392	16.4%	-0.1%	16.2
Textiles	53	277.6	7.9%	3.2%	135,104	3.8%	-0.1%	18.2
Travel & Leisure	4	18.1	0.5%	51.0%	21,021	0.6%	-0.3%	28.6

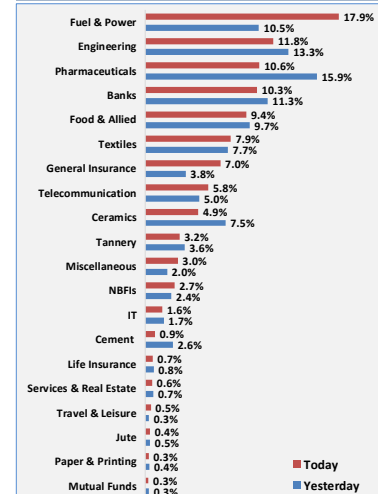
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



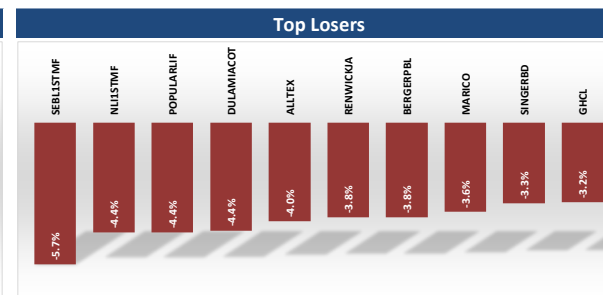
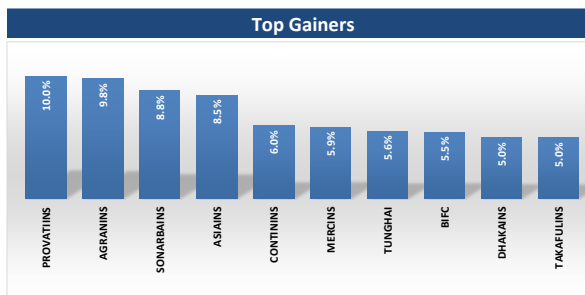
# BASL Daily Market Commentary

Thursday, March 28, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	403.1	1.5%	374.0	10.7%
BATBC	4483.1	-1.1%	264.9	7.6%
MONNOCERA	355.8	-2.5%	162.7	4.7%
SINGERBD	192.1	-3.3%	145.0	4.1%
BSCCL	153.3	4.9%	119.2	3.4%
JMISMDL	368.8	-1.6%	90.2	2.6%
GP	407.4	-0.3%	85.1	2.4%
BRACBANK	77.3	-0.5%	59.6	1.7%
DUTCHBANGL	213	-0.1%	55.8	1.6%
EASTRNLU	1503.4	0.3%	54.8	1.6%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	407.4	-0.3%	550,112	15.7%
BATBC	4483.1	-1.1%	268,986	7.7%
SQURPHARMA	268.1	0.1%	211,533	6.0%
UPGDCL	403.1	1.5%	193,120	5.5%
RENATA	1190.2	0.4%	95,854	2.7%
BRACBANK	77.3	-0.5%	82,904	2.4%
ICB	116.8	0.1%	81,489	2.3%
LHBL	41.7	1.0%	48,429	1.4%
OLYMPIC	232.7	0.1%	46,526	1.3%
MARICO	1430	-3.6%	45,045	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
PARAMOUNT	5%B	28.03.2019	15.04.2019	
DUTCHBANGL	150%\$	07.04.2019	29.04.2019	
UNITEDINS	7.05C, 5.95%\$	08.04.2019	28.04.2019	
BDFINANCE	10%\$	06.05.2019	06.05.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### BDFINANCE: Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.05.2019, Time: 11:00 AM, Venue: BCIC Auditorium, 30-31 Dilkusha C/A, Dhaka. Record Date: 06.05.2019. The Company has also reported Consolidated EPS of Tk. 1.85, Consolidated NAV per share of Tk. 16.77 and Consolidated NOCFPS of Tk. 1.80 for the year ended on December 31, 2018 as against Tk. 1.83, Tk. 16.41 and Tk. 5.69 respectively for the same period of the previous year.

### NURANI: Sale Confirmation of a Sponsor Director

Mr. Sk. Nur Mohammad Azger, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 5,10,510 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 11.03.2019.

## Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	58.9	-0.8%	42.4	76.9
Gold (\$/Ounce)	1307.3	-0.2%	1167.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.2	94.7	110.7	1.2	59.7

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

# BASL Daily Market Commentary

Thursday, March 28, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

## BASL Research Team

Mr. Shariful Alam Chowdhury  
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam  
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Tanzin Naher  
Research Associate

Tanzin.naher@basl-bd.com

## BASL Networks

<b>Head Office</b> Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	<b>Modhumita Extension Office</b> 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	<b>Dhanmondi Branch</b> Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	<b>Mirpur Branch</b> Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	<b>Uttara Branch</b> House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	<b>Banani Branch</b> Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	<b>Khulna Branch</b> 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at [research@basl-bd.com](mailto:research@basl-bd.com).